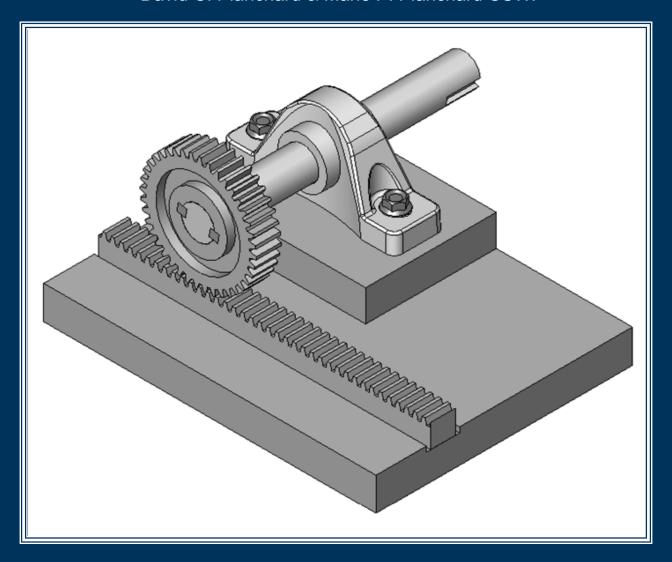
# Commands Guide Tutorial for SolidWorks<sup>®</sup> 2010

A comprehensive reference guide with over 230 tutorials

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Schroff Development Corporation www.schroff.com

SolidWorks Pa



## CHAPTER 4: DESIGN INTENT, SKETCHING AND SKETCH ENTITIES

## **Chapter Objective**

Chapter 4 provides a comprehensive understanding of Design Intent, Sketching and the available Sketch Entities in SolidWorks. On the completion of this chapter, you will be able to:

- Define and incorporate Design Intent in a:
  - Sketch, Feature, Part, Assembly and Drawing
- Utilize the available SolidWorks Design Intent tools:
  - Comments, Design Binder, ConfigurationManager, dimensions, equations, design tables and features
- Identify the correct Reference planes:
  - 2D Sketching
  - 3D Sketching
- Insert sketch Reference planes
- Comprehend the Parent/Child relationship
- Recognize and address Sketch states:
  - Fully Defined, Over Defined, Under Defined, No Solution Found and Invalid Solution Found
- Identify and utilize the following Sketch Entities tools:
  - Line, Corner Rectangle, Center Rectangle, 3 Point Corner Rectangle,
     3 Point Center Rectangle, Parallelogram, Straight Slot, Centerpoint Straight Slot,
     3 Point Arc Slot, Centerpoint Arc Slot, Instant3D, Polygon, Circle, Perimeter Circle, Centerpoint Arc, Tangent Arc, 3 Point Arc, Ellipse, Partial Ellipse,
     Parabola, Spline, Spline on Surface, Equation Driven Curve, Point, Centerline,
     Text, Plane, Route line and Belt/Chain
- Classify and utilize the following Block tools:
  - Make Block, Edit Block, Insert Block, Add/Remove, Rebuild, Saves Block, Explode Block and Belt/Chain
- Recognize and utilize the following Spline tools:

 Add Tangency Control, Add Curvature Control, Insert Spline Point, Simplify Spline, Fit Spline, Show Spline Handle, Show Inflection points, Show Minimum Radius and Show Curvature Combs

## **Design Intent**

What is design intent? All designs are created for a purpose. Design intent is the intellectual arrangements of features and dimensions of a design. Design intent governs the relationship between sketches in a feature, features in a part and parts in an assembly.

The SolidWorks definition of design intent is the process in which the model is developed to accept future modifications. Models behave differently when design changes occur.

Design for change! Utilize geometry for symmetry, reuse common features, and reuse common parts. Build change into the following areas that you create: sketch, feature, part, assembly & drawing.

When editing or repairing geometric relations, it is considered best practice to edit the relation vs. deleting it.

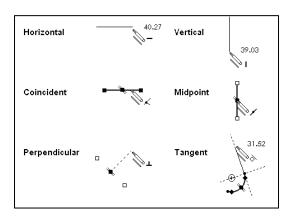
### Design Intent in a sketch

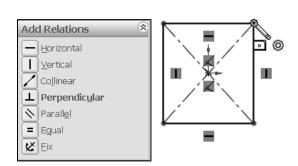
Build design intent in a sketch as the profile is created. A profile is determined from the Sketch Entities. Example: Rectangle, Circle, Arc, Point, Slot etc. Apply symmetry into a profile through a sketch centerline, mirror entity and position about the reference planes and Origin.

Build design intent as you sketch with automatic Geometric relations. Document the decisions made during the up-front design process. This is very valuable when you modify the design later.

A rectangle (Center Rectangle Sketch tool) contains Horizontal, Vertical and Perpendicular automatic Geometric relations.

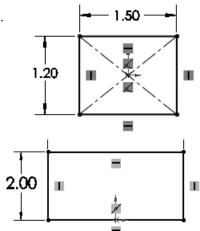
Apply design intent using added Geometric relations if needed. Example: Horizontal, Vertical, Collinear, Perpendicular, Parallel, Equal etc.





Example A: Apply design intent to create a square profile. Sketch a rectangle. Apply the Center Rectangle Sketch tool. Note: No construction reference centerline or Midpoint relation is required with the Center Rectangle tool. Insert dimensions to fully define the sketch.

Example B: Develop a rectangular profile. Apply the Corner Rectangle Sketch tool. The bottom horizontal midpoint of the rectangular profile is located at the Origin. Add a Midpoint relation between the horizontal edge of the rectangle and the Origin. Insert two dimensions to fully define the rectangle as illustrated.



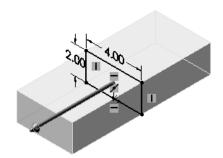
### Design intent in a feature

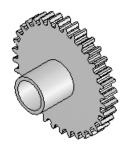
Build design intent into a feature by addressing symmetry, feature selection, and the order of feature creation.

Example A: The Extruded Base feature remains symmetric about the Front Plane. Utilize the Mid Plane End Condition option in Direction 1. Modify the depth, and the feature remains symmetric about the Front Plane.

Example B: Create 34 teeth in the model. Do you create each tooth separate using the Extruded Cut feature? No.

Create a single tooth and then apply the Circular Pattern feature. Modify the Circular Pattern from 32 to 24 teeth.



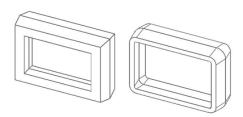




### Design intent in a part

Utilize symmetry, feature order and reusing common features to build design intent into a part. Example A: Feature order. Is the entire part symmetric? Feature order affects the part.

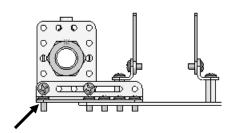
Apply the Shell feature before the Fillet feature and the inside corners remain perpendicular.



#### Design intent in an assembly

Utilizing symmetry, reusing common parts and using the Mate relation between parts builds the design intent into an assembly.

Example A: Reuse geometry in an assembly. The assembly contains a linear pattern of holes. Insert one screw into the first hole. Utilize the Component Pattern feature to copy the machine screw to the other holes.



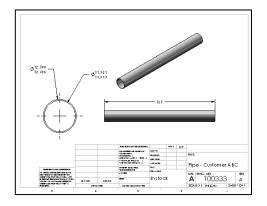
## Design intent in a drawing

Utilize dimensions, tolerance and notes in parts and assemblies to build the design intent into a drawing.

Example A: Tolerance and material in the drawing. Insert an outside diameter tolerance +.000/-.002 into the Pipe part. The tolerance propagates to the drawing.

Define the Custom Property Material in the Part. The Material Custom Property propagates to your drawing.

Create a sketch on any of the default planes: Front, Top, Right or a created plane.



## **SolidWorks Design Intent tools**

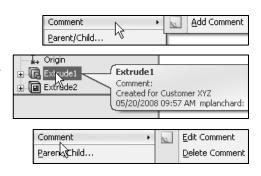
#### **Comments**

Add comments, notes or additional information to features during the design period. This will aid you or your colleagues to recall and to better understand the fundamental design intent later of the model and individual features.

Right-click on the **FeatureManager name**. Click **Comment** ➤ **Add Comment** from the

FeatureManager design tree. The Comment dialog box is displayed. Enter the information. Move your mouse pointer over the feature. The created comment is shown in a balloon format.

You can also add a Date/Time stamp to your comment.



🔷 Design Binder

## Design Binder

Activate the Design binder. Click **Options** System **Options** tab FeatureManager. Select **Show** from the drop-down menu. The Design Binder is an embedded Microsoft Word document that provides the ability for the user to capture a screen image and to incorporate text into a document.

## ConfigurationManager

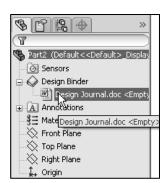
When you create various configurations for assemblies, design tables, etc., use the comment area to incorporate a comment for these configurations.

#### **Dimensions**

To be efficient, reuse existing geometry. Provide dimensions with descriptive names.

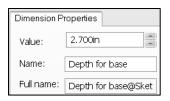
#### **Equations**

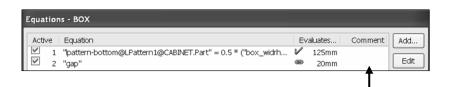
Add a comment to the end of an equation to provide clarity for the future. Use descriptive names and organize your equations for improve clarity. SolidWorks equations ignore everything from the right of the apostrophe.



Show







### **Design Tables**

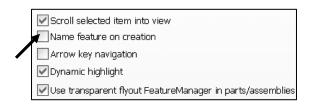
There are a number of ways to incorporate a comment into a design table. One way is to add "\$COMMENT" to the heading of a column. This provides the ability to add a comment in a design table.

#### **Features**

Always use descriptive names in the FeatureManager design tree, not the default feature names such as Extrude1, Extrude1, LPattern1, etc. Group important features toward the top of the FeatureManager design tree.

Enable the FeatureManager Name feature on creation option, click **Options** 

FeatureManager > Name feature on creation box. The Name feature on creation option highlights the feature name when created and allows the feature to be named.



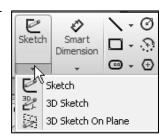
## **Identify the Correct Reference** planes

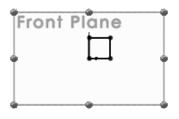
Most SolidWorks features start with a 2D sketch. Sketches are the foundation for creating features. SolidWorks provides the ability to create either 2D or 3D sketches.

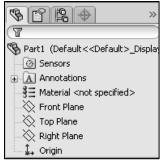
A 2D sketch is limited to a flat 2D Sketch plane. A 3D sketch can include 3D elements. As you create a 3D sketch, the entities in the sketch exist in 3D space. These entities are not related to a specific Sketch plane as they are in a 2D sketch.

Does it matter where you start sketching? Yes! When you create a new part or assembly, the three default planes are aligned with specific views. The plane you select for your first sketch determines the orientation of the part. Selecting the correct plane is very important.

The plane or face you select for the Base sketch determines the orientation of the part.







### 2D Sketching / Reference planes

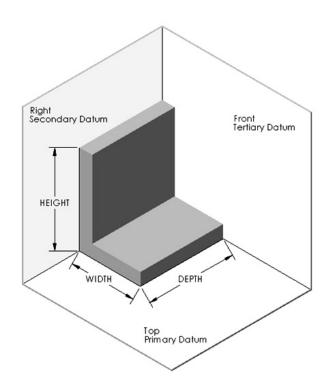
The three default  $\perp$  reference planes, displayed in the FeatureManager design tree represent infinite 2D planes in 3D space. They are:

- Front
- Top
- Right

Planes have no thickness or mass. Orthographic projection is the process of projecting views onto parallel planes with  $\bot$  projectors. The default  $\bot$  datum planes are:

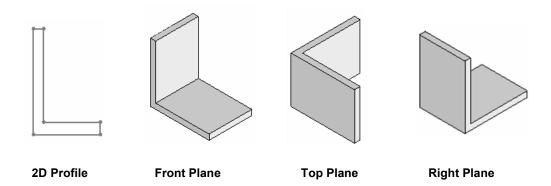
- Primary
- Secondary
- Tertiary

Use the following planes in a manufacturing environment:



- Primary datum plane: Contacts the part at a minimum of three points
- Secondary datum plane: Contacts the part at a minimum of two points
- Tertiary datum plane: Contacts the part at a minimum of one point

The part view orientation depends on the sketch plane. Compare the Front, Top and Right Sketch planes for an L-shaped profile in the following illustration.



The six principle views of Orthographic projection listed in the ASME Y14.3M standard are: *Front, Top, Right, Bottom, Rear and Left*. SolidWorks Standard view names correspond to these Orthographic projection view names.

ASME Y14.3M Principle View Name:	SolidWorks Standard View:
Front	Front
Тор	Тор
Right side	Right
Bottom	Bottom
Rear	Back
Left side	Left

ANSI is the default Overall drafting standard used in this book.

Overall drafting standard — ANSI

Displayed is the Front, Top, Right and Isometric view in Third Angle Projection.

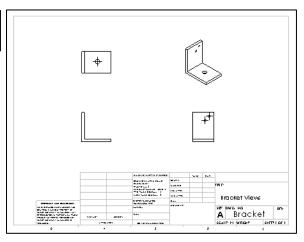
#### Tutorial: Default Reference Planes 4-1

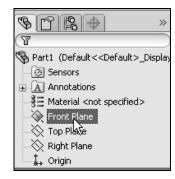
Create a new part. Show the default Reference planes in the Graphics window.

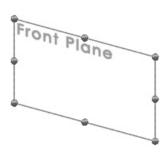
- 1. Click **New** from the Menu bar. The Templates tab is the default tab. Part is the default template from the New SolidWorks Document dialog box.
- 2. Click **OK**. The Part FeatureManager is displayed. Use the sketch Origin to help understand the (X,Y) coordinate location of the sketch and to apply sketch dimensions. Each sketch in the part has its own Origin.
- 3. Click **Front Plane** from the FeatureManager design tree. The Front Plane is the Sketch plane in this example. The Front Plane is highlighted in the FeatureManager and in the Graphics window.

Show the default Reference planes in the Graphics window.

4. Hold the **Ctrl** key down.



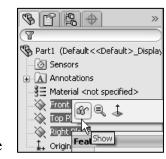


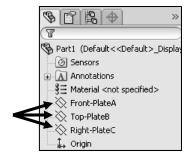


- 5. Click **Top Plane** and **Right Plane** from the FeatureManager design tree.
- 6. Release the **Ctrl** key.
- 7. Right-click **Show** from the Context toolbar. If needed click **View**, check **Planes** from the Menu bar.
- 8. Click **inside** the Graphics window. The three planes are displayed in the Graphics window. Note the Plane icon in the FeatureManager.

Rename the default Reference planes.

- 9. Rename the **Front Plane** to **Front-PlateA**.
- 10. Rename the **Top Plane** to **Top-PlateB**.
- 11. Rename the **Right Plane** to **Right-PlateC**.
- 12. **Rebuild** the model.
- 13. Close the model.





### 3D Sketching / Reference planes

Create a 3D sketch in SolidWorks. A 3D sketch is typically used for advanced features such as Sweeps and Lofts. Most basic features are created from a 2D sketch.



See the Hole Wizard section for additional 3D sketch information.

There are two approaches to 3D sketching. The first approach is called 2D sketching with 3D Sketch planes. In this approach, you:

- 1. Activate a planar face by adding a 3D Sketch plane.
- 2. Sketch in 2D along the plane.
- 3. Add 3D Sketch planes each time you require to move sketch entities to create a 3D sketch.

Using the 2D sketching with 3D Sketch planes approach provides the ability to:

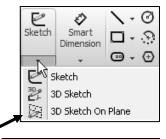
- Add relations:
  - Between planes
  - Between sketch entities on different planes
  - To planes
  - Define planes
  - Move and resize planes

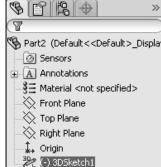
#### Tutorial: 3D Sketching 4-1

Create a simple 2D sketch with 3D Sketch planes.

- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Click **Top Plane** from the FeatureManager.
- 3. Click **3D** Sketch On Plane from the Sketch Consolidated toolbar as illustrated. 3DSketch1 is active.
- 4. Click the **Line** Sketch tool.
- 5. Sketch a **vertical line** through the origin.
- 6. Right-click **Exit Sketch** 
   from the Context toolbar. 3DSketch1 is displayed in the FeatureManager.
- 7. **Close** the model.







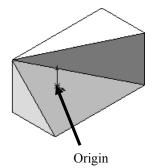
#### Tutorial: 3D Sketching 4-2

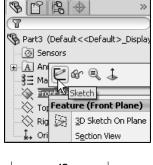
Create the illustrated model. Insert two features: Boss-Extrude1 and Cut-Extrude1. Apply the 3D Sketch tool to create the Cut-Extrude1 feature. System units = MMGS.

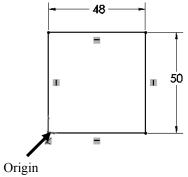
- 1. Create a **New** part in SolidWorks. Use the default ANSI, MMGS Part template.
- 2. Right-click **Front Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** . from the Context toolbar. The Sketch toolbar is displayed.
- 4. Click the **Corner Rectangle** tool from the Consolidated Rectangle Sketch toolbar. The PropertyManager is displayed.
- 5. Sketch a **rectangle** as illustrated. The part Origin is located in the bottom left corner of the sketch.

Insert Dimensions.

- 6. Right-click **Smart Dimension** ❖ from the Context toolbar.
- 7. **Dimension** the sketch as illustrated. The sketch is fully defined. The sketch is displayed in black.



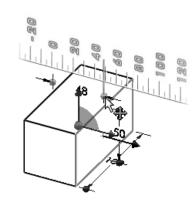




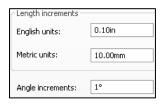
Create the first feature for the model. The Extruded Boss/Base feature adds material to a part. Extrude the sketch to create the first feature.

- 8. Click **Extruded Boss/Base** from the Features toolbar. Apply symmetry.
- 9. Select the **Mid Plane** End Condition in Direction 1. Enter **100.00**mm for Depth in Direction 1. Accept the default conditions. Click **OK** ✓ from the Boss-Extrude PropertyManager.

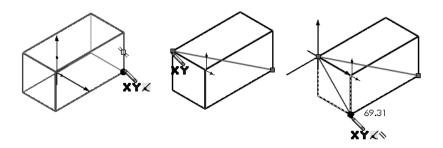
Instant3D provides the ability to drag geometry and dimension manipulator points to resize features or to create new features directly in the Graphics window. Click the face. Select a manipulator point. Click and drag. Click a location along the ruler for the required dimension. The rule increments are set in System Options.

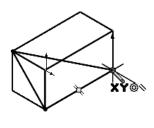


- 10. Create 3DSketch1. 3DSketch1 is a four point sketch. Click **3D Sketch On Plane** from the Consolidated Sketch toolbar as illustrated.
- 11. Click the **Line** Sketch tool. 3DSketch1 is a four point sketch as illustrated. 3DSketch1 is the profile for Cut-Extrude1.
- 12. Locate the first point of the sketch. Click the **back right bottom point** as illustrated. Locate the second point of the sketch. Click the **top left front point** as illustrated. Locate the third point of the sketch.
- 13. Click the **bottom right front point** as illustrated.









Locate the fourth point of the sketch.

14. Click the **back right bottom** point as illustrated to close the sketch.

Create the Cut-Extrude1 feature.

15. Click **Extruded Cut** in from the Features toolbar.



- 16. Click the **front right vertical edge** as illustrated to remove the material. Edge<1> is displayed in the Direction of Extrusions box.
- 17. Click **OK** from the Cut-Extrude PropertyManager. Cut-Extrude1 is displayed in the FeatureManager.
- 18. Close the model.

You can either select the front right vertical edge or the Top face to remove the require material in this tutorial.

You can use any of the following tools to create 3D sketches: Lines, All Circle tools, All Rectangle tools, All Arcs tools, Splines and Points.

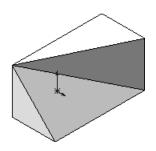
The second approach to create a 3D sketch with SolidWorks is 3D sketching. In this approach:

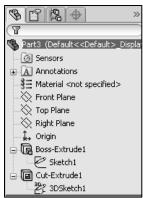
- 1. Open an existing 3D sketch.
- 2. Press the Tab key each time you need to move your sketch entities to a different axis.

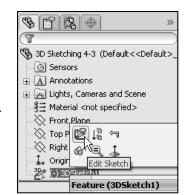
The sketch origin is placed wherever you start your sketch.

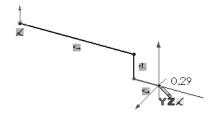
#### Tutorial: 3D Sketching 4-3

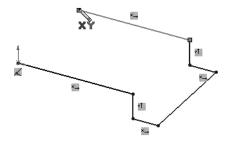
- 1. Open **3D Sketching 4-3** from the SolidWorks 2010 folder.
- 2. Right-click 3DSketch.
- 3. Click **Edit Sketch** from the Context toolbar. 3DSketch1 is displayed in the Graphics window.
- 4. Click the **Line** Sketch tool. Note: The mouse feedback icon
- 5. Click the **right endpoint** of the sketch as illustrated
- 6. Press the **Tab** key to change the Sketch plane from XY to YZ. The YZ icon is displayed on the mouse pointer.
- 7. Sketch a **line** along the Z axis approximately 130mm as illustrated.
- 8. Press the **Tab** key twice to change the sketch plane from YZ to XY. The XY icon is displayed on the mouse pointer.







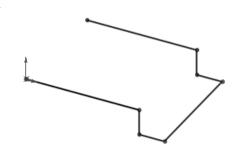




- 9. Sketch a **line** back along the X axis approximately 30mm
- 10. Sketch a **line** on the Y axis approximately 30mm.
- 11. Sketch a **line** along the X axis of approximately 130mm.

Deselect the Line Sketch tool.

- 12. Right-click **Select**. View the 3D Sketch.
- 13. **Rebuild** the model.
- 14. Close the model.

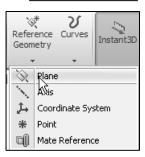


## 2D Sketching / Inserting Reference planes

Reference Planes are geometry created from existing planes, faces, vertices, surfaces, axes, and or sketch geometry. To access the Plane PropertyManager, click Insert > Reference Geometry >

**Plane** from the Menu bar or click the **Plane** tool from the Consolidated Reference Geometry Features toolbar.

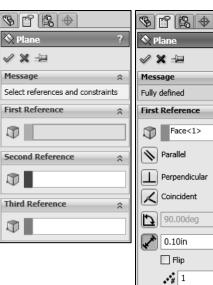


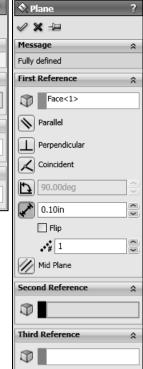


#### **Plane Tool**

The Plane tool uses the Plane
PropertyManager. The Plane
PropertyManager (new in 2010) provides the following selections:

- *First Reference*. Select a face, plane or edge to create a reference plane. The options are available:
  - Reference Entities. Displays the selected planes either from the FeatureManager or from the Graphics window.
  - **Parallel**. Creates a plane through a point parallel to a plane or a face.
  - **Perpendicular**. Creates a plane through a point perpendicular to a plane or a face.
  - Coincident. Creates a plane through a point coincident to a plane or a face.
  - **Angle**. Creates a plane through an edge, axis, or sketch line at an angle to your plane or face. Enter the angle value in the angle box.





- **Distance**. Creates a plane parallel to a face or plane, which is offset by your specified distance. Enter the Offset distance value in the distance box.
- **Reverse direction**. Reverses the direction of the angle if required.
- Numbers of Planes to Create. Displays the selected number of planes.
- Mid Plane. Equally spaced on both sides.

#### Tutorial: Insert Reference Planes 4-2

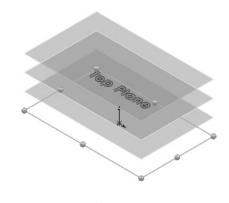
Create three Reference planes using the Offset Distance option from the Plane PropertyManager.

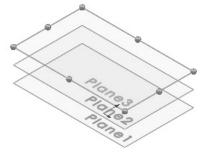
- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template. Set system units to MMGS.
- 2. Display an **Isometric view**.
- 3. Right-click **Top Plane** from the FeatureManager design tree.
- 4. Hold the **Ctrl** key down.
- 5. Click and drag the **boundary** of the Top Plane upwards in the Graphics window. The Plane PropertyManager is displayed. Top Plane is displayed in the First Reference box.
- 6. Release the Ctrl key and mouse pointer.
- 7. Enter **25**mm in the Distance. The Plane is offset by 25mms.
- 8. Enter **3** in the Number of planes to create box.
- 9. Click **OK** ✓ from the Plane PropertyManager. Plane1, Plane2 and Plane3 are created and are displayed in the Graphics window. Each Plane is offset from the Top Plane a distance of 25mm.
- 10. Close the part.

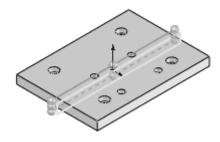
#### Tutorial: Angled Reference Plane 4-3

Use the Plane PropertyManager to create two angled Reference planes from an edge at a 45 degree angle.

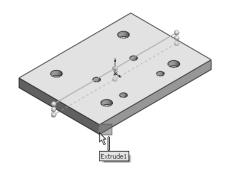
- 1. Open **Angled Reference Plane 4-3** from the SolidWorks 2010 folder.
- 2. Click **Right Plane** from the FeatureManager design tree.

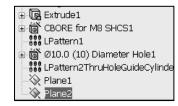






- 3. Click Insert ➤ Reference Geometry ➤ Plane from the Menu bar. The Plane PropertyManager is displayed. Right Plane is displayed in the First Reference box.
- 4. Click the **At angle** button.
- 5. Enter **45**deg for Angle.
- 6. Click the **front vertical edge** of Extrude1 as illustrated. Do not select the midpoint. Edge<1> is displayed in the Selections box. The model is fully defined.
- 7. Enter **2** in the Number of planes to create box.
- 8. Click **OK** of from the Plane PropertyManager. Plane1 and Plane2 are displayed in the FeatureManager and in the Graphics window.
- 9. **Close** the model.





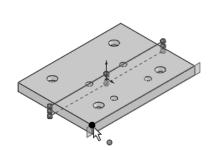
#### Tutorial: Reference Plane 4-4

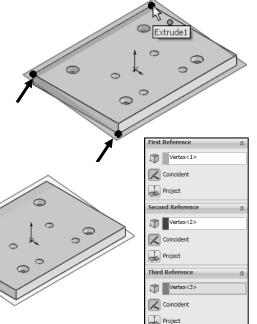
Use the Plane PropertyManager to create a Reference plane using three vertices of Extrude1.

- 1. Open **Reference Plane 4-4** from the SolidWorks 2010 folder.
- 2. Click **Insert** ➤ **Reference Geometry** ➤ **Plane**. The Plane PropertyManager is displayed.
- 3. Click **three Vertices** as illustrated. Vertex<1>, Vertex<2> and Vertex<3> are displayed in the Reference Entities boxes. The model is fully defined.
- 4. Click **OK** ✓ from the Plane PropertyManager. The angled Plane1 is created and is displayed in the FeatureManager and the Graphics window.
- 5. **Close** the model.

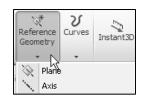
#### Tutorial: Reference Plane 4-5

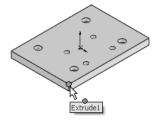
Use the Plane PropertyManager to create a Reference plane parallel to an existing plane, through a selected point.





- 1. Open Reference Planes 4-5 from the SolidWorks 2010 folder.
- 2. Click the **Plane** tool from the Consolidated Reference Geometry Features toolbar. The Plane PropertyManager is displayed.
- 3. Click the **front top right vertex**.
- 4. Click the **Right Plane** from the fly-out FeatureManager. The model is fully defined.
- 5. Click **OK** ✓ from the Plane PropertyManager. Plane1 is created and is displayed in the FeatureManager and Graphics window.
- 6. **Close** the model.





## Parent/Child Relationship

A Parent feature or sketch is an existing feature or sketch on which others depend on. Example of a Parent feature: An Extruded feature is the Parent feature to a fillet which rounds the edges.

When you create a new feature or sketch which is based on other features or sketches, their existence depends on the previously built feature or sketch. The new feature or sketch is called a Child feature or a Child sketch. Example of a Child feature: A hole is the child of the Base-Extrude feature in which it is cut.

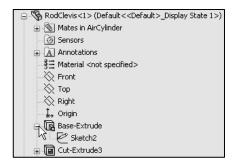
#### Tutorial: Parent-Child 4-1

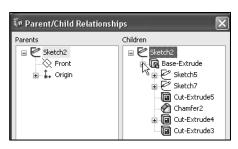
View the Parent/Child relationship in an assembly for a sketch and a feature from a component.

- 1. Open the **AirCylinder Linkage** assembly from the SolidWorks 2010\Solutions folder.
- 2. **Expand** RodClevis<1> from the AirCylinder Linkage assembly FeatureManager.
- Expand Base-Extrude from the FeatureManager design tree. Right-click Sketch2. Click Parent/Child. The Parent/Child Relationships dialog box is displayed. View the Sketch2 relationships.
- 4. Click **Close** from the Parent/Child Relationships dialog box.

View the Parent/Child Relationships for a feature.

- 5. Right-click **Base-Extrude** from the FeatureManager design tree.
- 6. Click **Parent/Child**. View the Base-Extrude feature relationships.





- 7. Click Close from the Parent/Child Relationships dialog box.
- 8. **Close** the model.

#### **Sketch States**

Sketches can exist in any of five states. The state of the sketch is displayed in the status bar at the bottom of the SolidWorks window. The five sketch states in SolidWorks are:



Color indicates the state of the individual Sketch entities.

- 1. *Under Defined*. Inadequate definition of the sketch, (blue). The FeatureManager displays a minus (-) symbol before the Sketch name.
- 2. *Fully Defined*. Complete information, (black). The FeatureManager displays no symbol before the Sketch name.
- 3. Over Defined. Duplicate dimensions and or relations, (red). The FeatureManager displays a (+) symbol before the Sketch name. The What's Wrong dialog box is displayed.
- 4. *Invalid Solution Found*. Your sketch is solved but results in invalid geometry. Example: such as a zero length line, zero radius arc or a self-intersecting spline (yellow).
- 5. *No Solution Found.* Indicates sketch geometry that cannot be resolved, (Brown).

The SolidWorks SketchXpert is designed to assist in an over defined state of a sketch. The SketchXpert generates a list of causes for over defined sketches. The list is organized into Solution Sets. This tool enables you to delete a solution set of over defined dimensions or redundant relations without compromising your design intent.

With the SolidWorks software, it is not necessary to fully dimension or define sketches before you use them to create features. You should fully define sketches before you consider the part finished for manufacturing.

Click Options System Options Sketch, and click the Use fully defined sketches option to use fully defined sketches for created features.

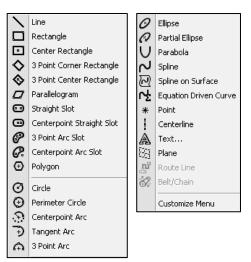
The plane or face you select for the Base sketch determines the orientation of the part.



## **Sketch Entities**

Sketch entities provide the ability to create lines, rectangles, parallelograms, circles, etc. during the sketching process. To access the available sketch entities for SolidWorks, click **Tools** > **Sketch Entities** from the Menu bar menu and select the required entity. This book is targeted towards a person with a working knowledge of SolidWorks. The book will not go over each individual Sketch entity in full detail but will address the more advance entities.

To obtain additional information of each sketch entity, active the sketch entity and click the question mark icon located at the top of the entity PropertyManager or click Help SolidWorks Help Topics from the Menu bar and search by using one of the three available tabs: Contents, Index, or Search.



## Line Sketch entity

The Line Sketch entity tool provides the ability to sketch multiple 2D lines in a sketch. The Line Sketch entity uses the Insert Line PropertyManager. The Insert Line PropertyManager provides the following selections:

- *Orientation*. The Orientation box provides the following options:
  - As sketched. Sketch a line in any direction using the click and drag method. Using the click-click method, the As sketched option provides the ability to sketch a line in any direction, and to continue sketching other lines in any direction, until you double-click to end your process.
  - **Horizontal**. Sketch a horizontal line until you release your mouse pointer.
  - **Vertical**. Sketch a vertical line until you release your mouse pointer.
  - **Angle**. Sketch a line at an angle until you release your mouse pointer.



∜

The angle is created relative to the horizontal.

- *Options*. The Options box provides two line types. They are:
  - **For construction**. Converts the selected sketch entity to construction geometry.
  - **Infinite length**. Creates a line of infinite length which you can later trim in the design process.

Use Construction geometry to assist in creating your sketch entities and geometry that are ultimately incorporated into the part. Construction geometry is ignored when the sketch is used to create a feature. Construction geometry uses the same line style as a centerline.

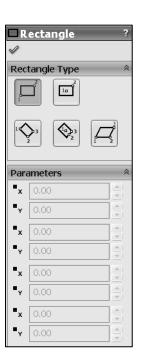


## Rectangle and Parallelogram Sketch Entity

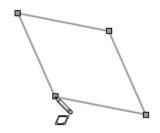
The Rectangle Sketch entity tool provides the ability to sketch a *Corner Rectangle*, *Center Rectangle*, *3 Point Corner Rectangle* and a *3 Point Center Rectangle*. The Parallelogram Sketch entity provides the ability to sketch a *Parallelogram*.

The Rectangle and Parallelogram Sketch entity uses the Consolidated Rectangle PropertyManager. The Rectangle PropertyManager provides the following selections:

- *Rectangle Type*. The Rectangle Type box provides five selections. They are:
  - Corner Rectangle. Sketch a standard rectangle at a corner point. Click to place the first corner of the rectangle, drag, and release when the rectangle is the correct size and shape.
  - Center Rectangle. Sketch a rectangle at a center point. Click to define the center. Drag to sketch the rectangle with centerlines. Release to set the four edges.
  - **3 Point Corner Rectangle**. Sketch a rectangle at a selected angle. Click to define the first corner. Drag, rotate, and then release to set the length and angle of the first edge. Click and drag to sketch the other three edges. Release to set the four edges.



- 3 Point Center Rectangle. Sketch a rectangle with a center point at a selected angle. Click to define the first corner. Drag and rotate to set one half the length of the centerlines. Click and drag to sketch the other three edges and centerlines. Release to set the four edges.
- Parallelogram. Sketch a standard parallelogram. A Parallelogram is a rectangle whose sides are not horizontal or vertical with respect to the sketch grid. Click to define the first corner. Drag, rotate, and then release to set the length and angle of the first edge. Click, rotate, and drag to set the angle and length of the other three edges. Release to set the four edges.
- *Parameters*. Specify the appropriate combination of parameters to define the rectangle or parallelogram if they are not constrained by relations.

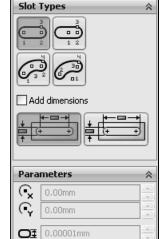


## **Slot Sketch entity**

The Slot Sketch entity tool provides the ability to sketch a *Straight Slot*, *Centerpoint Straight Slot*, *3 Point Arc Slot* and a *Centerpoint Arc Slot* from the Consolidated Slot toolbar.

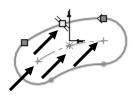
The Slot Sketch entity uses the Consolidated Slot PropertyManager. The Slot PropertyManager provides the following selections:

- *Slot Type*. The Slot Type box provides four selections. They are:
  - **Straight Slot**. Sketch a three point slot.
  - Centerpoint Straight Slot. Sketch a three point slot located at an Origin or centerpoint.
  - 3 Point Arc Slot. Sketch a four point arc slot.
  - Centerpoint Arc Slot. Sketch a four point arc slot located at an Origin or reference point.



⊃ Slot





- **Add dimensions**. Insert dimensions as you sketch the slot.
- Center to Center. Insert center to center dimension if the Add dimensions box is checked.
- Overall Length. Insert overall length if the Add dimensions box is checked.
- Parameters. Provides the ability to specify the appropriate combination of parameters to define slot if they are not constrained by relations. The parameters box provides the following options:
   Center X Coordinate, Center Y Coordinate,
   Radius of Arc, Angle of Arc, Slot Width and Slot Length.

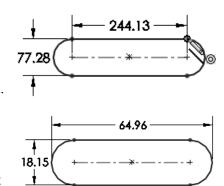


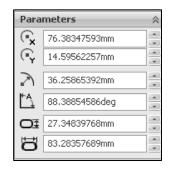
Utilize the Slot Sketch tool. Create an Extruded Boss/Base and Extruded Cut feature using the Instant3D tool.

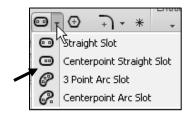
- 1. Create a **New** part in SolidWorks. Use the default ANSI, IPS Part template.
- 2. Right-click **Front Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** E from the Context toolbar. The Sketch toolbar is displayed.
- 4. Click Centerpoint Straight Slot from the Consolidated Slot toolbar as illustrated. The Slot PropertyManager is displayed. If needed, uncheck the Add dimension box.
- 5. Click the **Origin**.
- 6. Click a **position** directly to the right of the Origin.
- 7. Click a **position** directly above the second point as illustrated.

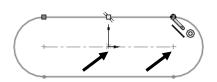
Dimension the slot sketch.

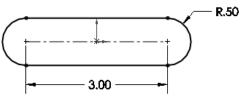
- 8. Right-click **Smart Dimension** from the Context toolbar in the Graphics window.
- 9. **Dimension** the model as illustrated. The sketch is fully defined.











#### **Design Intent, Sketching and Sketch Entities**

Apply the Instant3D tool. Create an Extruded Boss/Base feature. The Extruded Boss/Base feature adds material to a part. Note: Edit the feature, view the PropertyManager to confirm that you picked the correct dimension with the on-screen ruler.



#### Exit Sketch1.

10. Right-click **Exit Sketch**. Note: Instant3D is active by default. If needed click Instant3D from the Features tab.



Create an Extruded Boss/Base feature with a default Blind End Condition.

- 12. Click the **top edge** as illustrated. A green arrow is displayed.
- 13. Drag the **green arrow** forward and click the on-screen ruler at the **0.25** dimension. View Boss-Extrude1 in the FeatureManager. Depth = .25in.

Create an Extruded Cut feature using Instant3D.

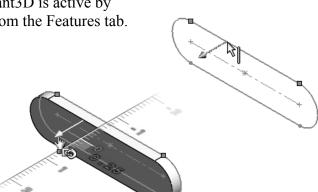
- 14. Display a Front view.
- 15. Right-click the **Front face**. This is you Sketch plane.
- 16. Click **Sketch** . from the Context toolbar. The Sketch toolbar is displayed.
- 17. Click the Circle Sketch tool.
- 18. Sketch a **circle** centered at the Origin as illustrated.

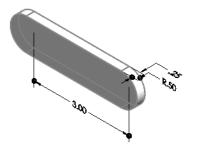
Exit the Sketch.

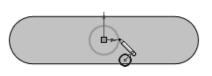
- 19. Right-click Exit Sketch.
- 20. Display an **Isometric view**.

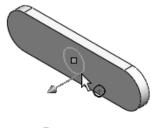
Create an Extruded Cut feature.

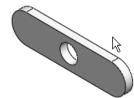
- 21. Click the **circumference** of the sketch as illustrated. A green arrow is displayed.
- 22. Click a drag the green arrow **backwards** to create a hole in the model. Note: The default End Condition is Blind.
- 23. **Release** the mouse icon behind the model. The Cut-Extrude1 feature is displayed. View the model.
- 24. Close the model.











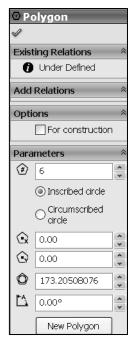
## **Polygon Sketch Entity**

The Polygon Sketch entity tool provides the ability to create equilateral polygons with any number of sides between 3 and 40. The Polygon Sketch entity uses the Polygon PropertyManager. The Polygon PropertyManager provides the following selections:

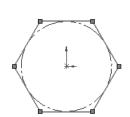
- *Existing Relations*. The Existing Relations box displays information on existing relations of the polygon sketch.
- *Add Relation*. The Add Relation box displays the selected relations to the points and lines of your polygon sketch.

You can not add a relation to a complete polygon. You can only add a relation to the points and lines of the polygon.

- *Options*. The Options box provides the following selection:
  - **For construction**. Not selected by default. Converts the selected sketch entity to construction geometry.
- Parameters. The Parameters box provides the ability to specify
  the appropriate combination of parameters to define the polygon.
  When you modify or change one or more parameters, the other
  parameters update automatically. The available selections are:
  - **Number of Sides**. Sets the number of sides in your polygon.
  - **Inscribed circle**. Selected by default. Displays an inscribed circle inside the polygon. This option defines the size of the polygon. The circle is construction geometry.
  - **Circumscribed circle**. Displays a circumscribed circle outside of the polygon. This option defines the size of the polygon. The circle is construction geometry.
  - Center X Coordinate. Displays the X coordinate for the center of your polygon.







- **Center Y Coordinate**. Displays the Y coordinate for the center of your polygon.
- **Circle Diameter**. Displays the diameter of the inscribed or circumscribed circle.
- **Angle**. Displays the angle of rotation.
- **New Polygon**. Creates more than a single polygon without leaving the PropertyManager.

#### Tutorial: Polygon 4-1

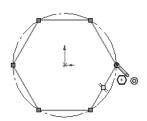
Create a new part using the Polygon Sketch entity.

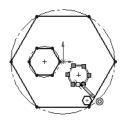
- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Right-click **Top Plane** from the FeatureManager design tree. This is your Sketch plane.
- 3. Click **Sketch** from the Context toolbar. The Top Plane boundary is displayed in the Top view in the Graphics window.
- 4. Click the **Circle** Sketch tool. The Circle PropertyManager is displayed.
- 5. Sketch a **circle** centered at the origin. The mouse cursor displays the Circle icon symbol .

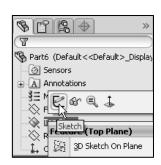
Insert a polygon.

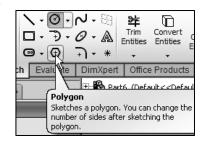
- 6. Click **Tools** ➤ **Sketch Entities** ➤ **Polygon** from the Menu bar or click **Polygon** from the Sketch toolbar. The Polygon PropertyManager is displayed. The mouse cursor displays the Polygon icon symbol .
- 7. Sketch a **Polygon** centered at the Origin larger than the circle as illustrated.
- 8. Click **OK** ✓ from the Polygon PropertyManager.
- 9. **Rebuild**  the model. View the created Polygon in the Graphics window.
- 10. Close the model.

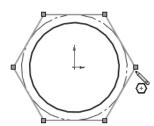
For illustration purposes, the Reference planes and grid are hidden.

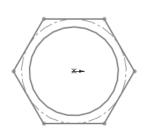










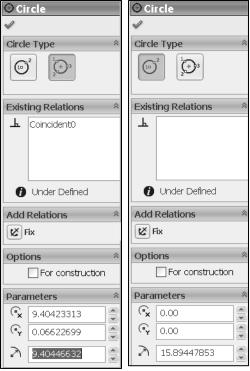


## **Circle Sketch and Perimeter Circle Sketch Entity**

The Circle Sketch and Perimeter Circle Sketch entity tool provides the ability to control the various properties of a circle.

The Circle Sketch and Perimeter Circle Sketch entity uses the consolidated Circle PropertyManager. The consolidated Circle PropertyManager provides the following selections:

- *Circle Type*. Provides the ability to select either a center based circle or a perimeter-based circle sketch entity.
- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity. Example: Under Defined, Fully Defined, etc.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.
- *Options*. The Options box provides the following selection:
  - **For construction**. Not selected by default. Converts the selected entity to construction geometry.
- *Parameters*. Specifies the appropriate combination of parameters to define the circle if the circle is not constrained by relations. The available selections are:
  - Center X Coordinate. Sets the Center X Coordinate value.
  - Center Y Coordinate. Sets the Center Y Coordinate value.
  - **Radius**. Sets the Radius value.



The Perimeter Circle Sketch entity provides the ability to define a circle using 3 points along its perimeter. This sketch entity is very usefully when you are not concern about the location of the center of the circle.

#### Tutorial: Perimeter Circle 4-1

Create a Perimeter Circle sketch.

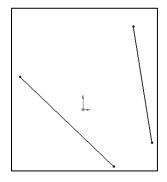
- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Right-click **Front Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** <sup>□</sup> from the Context toolbar.
- 4. Click the **Line** Sketch tool. The Insert Line PropertyManager is displayed.
- 5. Sketch **two lines** as illustrated.

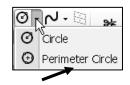
Sketch a circle that is tangent to both lines.

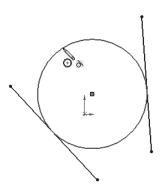
- 6. Click **Perimeter Circle** from the Consolidated Circle Sketch toolbar. The Circle PropertyManager is displayed.
- 7. Click **each line** once.
- 8. Click a **position** as illustrated to determine the size of the circle. The X coordinate, Y coordinate, and Radius is displayed in the Parameters box. The two lines are tangent to the circle. You created a simple circle using the Perimeter Circle sketch entity.
- 9. Click **OK** ✓ from the Circle PropertyManager. View the model.
- 10. **Rebuild** the model.
- 11. Close the model.

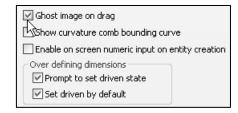
If the two lines change, the circle remains tangent to the lines.

In System Options, apply the Ghost image on drag option. The option displays a ghost image of a sketch entities' original position while you drag the sketch in the Graphics window.









#### **Centerpoint Arc Sketch Entity**

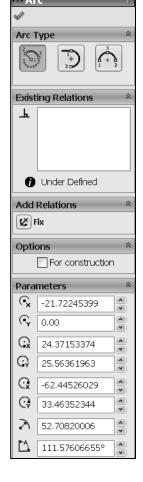
The Centerpoint Arc Sketch entity to create an arc from a centerpoint, a start point, and an end point. The Centerpoint Arc Sketch entity uses the consolidated Arc PropertyManager.

The Arc PropertyManager controls the properties of a sketched *Centerpoint Arc, Tangent Arc and 3 Point Arc.* 

The consolidated Arc PropertyManager provides the following selections:

- *Arc Type*: Provides the ability to select a Centerpoint Arc, Tangent Arc or 3 Point Arc sketch entity.
- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity. Example: Under Defined, Fully Defined, etc.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.
- *Options*. The Options box provides the following selection:
  - **For construction**. Converts the selected entity to construction geometry.
- Parameters. Provides the ability to specify any appropriate combination of parameters to define your arc if the arc is not constrained by relations. The available selections are: Center X Coordinate, Center Y Coordinate, Start X Coordinate, Start Y Coordinate, End X Coordinate, End Y Coordinate, Radius and Angle.

Press the **g** key to activate the Magnifying glass tool. Use the Magnifying glass tool to inspect a model and make selections without changing the overall view.





#### Tutorial: Certerpoint Arc 4-1

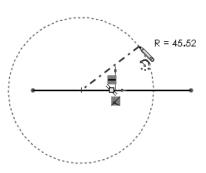
Create a Centerpoint Arc sketch.

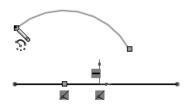
- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Right-click **Front Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** <sup>反</sup> from the Context toolbar.
- 4. Click the **Line** \ Sketch tool.
- 5. Sketch a **horizontal line** through the origin as illustrated.
- 6. Click **Centerpoint Arc** from the Consolidated Arc Sketch toolbar. The Arc icon is displayed on your mouse pointer.
- 7. Click a location on the **horizontal line** left of the origin. Do not pick the origin or the endpoint.
- 8. Click a **position** to the right and up on the horizontal line.
- 9. Drag to set the **angle** and the radius of the arc.
- 10. Release the **mouse** button to place the arc. View the Arc PropertyManager and the coordinates.
- 11. Click **OK** ✓ from the Arc PropertyManager.
- 12. **Rebuild** the model.
- 13. **Close** the model.

## **Tangent Arc Sketch Entity**

The Tangent Arc Sketch entity tool provides the ability to create an arc, which is tangent to a sketch entity. The Tangent Arc Sketch entity uses the Arc PropertyManager. View the Centerpoint Arc Sketch entity section above for additional information on the Arc PropertyManager.

You can transition from sketching a line to sketching a Tangent Arc, and vice versa without selecting the Arc tool from the Sketch toolbar. Example: Create a line. Click the endpoint of the line. Move your mouse pointer away. The Preview displays another line. Move your mouse pointer back to the selected line endpoint. The Preview displays a tangent arc. Click to place the arc. Move the mouse pointer away from the arc endpoint. Perform the same procedure above to continue.

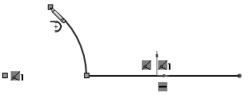




#### Tutorial: Tangent Arc 4-1

Create a Tangent Arc sketch.

- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Right-click **Front Plane** from the FeatureManager.
- 3. Click **Sketch** <sup>▶</sup> from the Context toolbar.
- 4. Click the **Line** \ Sketch tool.
- 5. Sketch a **horizontal line** through the Origin.
- 6. Click **Tangent Arc** from the Consolidated Arc Sketch toolbar. The Arc icon is displayed on the mouse pointer. Click the **left end point** of the horizontal line.



- 7. Drag the **mouse pointer** upward and to the left for the desired shape.
- 8. Click an **end point**. You created a Tangent Arc. The Arc PropertyManager is displayed.
- 9. Right-click **Select** in the Graphics window to deselect the Sketch tool.
- 10. Click **OK** ✓ from the Arc PropertyManager.
- 11. **Exit** the sketch. **Close** the model.

You can select an end point of a line, ellipse, arc or a spline. The Tangent Arc tool creates both Normal and Tangent Arcs.

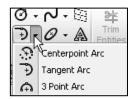
### 3 Point Arc Sketch Entity

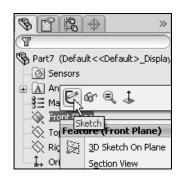
The 3 Point Arc Sketch entity tool provides the ability create an arc by specifying three points; a starting point, an endpoint, and a midpoint. View the Centerpoint Arc Sketch entity section for additional information on the Arc PropertyManager.

#### Tutorial: 3Point Arc 4-1

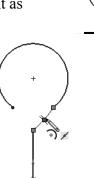
Create a 3Point Arc sketch.

- 1. Open **3Point Arc 4-1** from the SolidWorks 2010 folder.
- 2. Edit Sketch1.
- 3. Click **3Point Arc** from the Consolidated Arc Sketch toolbar.





- 4. Click the **top point** of the vertical line for the start point as illustrated.
- 5. Click the **right point** of the open circle for the end point as illustrated.
- 6. Drag the arc downward to set the radius.
- 7. Click a **position** for the midpoint of the 3Point Arc.
- 8. Click **OK**  $\checkmark$  from the Arc PropertyManager.
- 9. **Rebuild** 8 the model. **Close** the model.



## **Ellipse Sketch Entity**

The Ellipse Sketch entity tool provides the ability to create a complete ellipse. The Ellipse PropertyManager controls the properties of a sketched Ellipse or a Partial Ellipse. The Ellipse PropertyManager provides the following selections:

- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity. Example: Under Defined, Fully Defined, etc.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.
- *Options*. The Options box provides the following selection:
  - **For construction**. Converts the selected entity to construction geometry.
- Parameters. Provides the ability to specify any appropriate combination of parameters to define the ellipse if the ellipse is not constrained by relations. The available selections are:
   Center X Coordinate, Center Y Coordinate, Start X
   Coordinate (only available for a Partial Ellipse), Start Y
   Coordinate (only available for a Partial Ellipse), End X
   Coordinate (only available for a Partial Ellipse), End Y
   Coordinate (only available for a Partial Ellipse), Radius 1, Radius 2 and Angle (only available for a Partial Ellipse).



= 26.31

#### Tutorial: Ellipse 4-1

Create an Ellipse sketch.

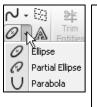
- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- Right-click Front Plane from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** <sup>▶</sup> from the Context toolbar.
- 4. Click the **Ellipse** Sketch tool. The Ellipse icon is displayed on the mouse pointer.
- 5. Click a **location** in the Graphics window. This is the start location.
- 6. Drag and click to set the **major axis** of the ellipse. The ellipse PropertyManager is displayed.
- 7. Drag and click again to set the **minor axis** of the ellipse.
- 8. Right-click **Select** in the Graphics window.

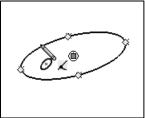
Add a Vertical relation.

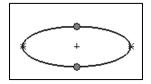
- 9. Hold the **Ctrl** key down.
- 10. Click the **top vertical** point and the **bottom vertical** point of the Ellipse.
- 11. Release the **Ctrl** key. The Properties PropertyManager is displayed.
- 12. Click **Vertical** from the Add Relations box. Note: You can also use the pop-up Context toolbar and click Make Vertical.
- 13. Click **OK** ✓ from the Properties PropertyManager.
- 14. **Rebuild** the model. View the sketch.
- 15. Close the model.

## **Partial Ellipse Sketch Entity**

The Partial Ellipse Sketch entity tool provides the ability to create a partial ellipse or an elliptical arc from a centerpoint, a start point, and an end point. You use a similar procedure when you created a Centerpoint Arc. The Ellipse PropertyManager controls the properties of a sketched Ellipse or a Partial Ellipse. View the Ellipse section for additional information on the Ellipse PropertyManager.











### Parabola Sketch Entity

The Parabola Sketch entity tool provides the ability to create a parabolic curve. The Parabola Sketch entity uses the Parabola PropertyManager. The Parabola PropertyManager provides the following selections:

- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity. Example: Under Defined, Fully Defined, etc.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.
- *Options*. The Options box provides the following selection:
  - **For construction**. Not selected by default. Converts the selected entity to construction geometry.
- Parameters. Provides the ability to specify the appropriate combination of parameters to define the parabola if the parabola is not constrained by relations. The available selections are:
   Start X Coordinate, Start Y Coordinate, End X Coordinate, End Y Coordinate, Center X Coordinate, Center Y Coordinate, Apex X Coordinate and Apex Y Coordinate.

#### Tutorial: Parabola 4-1

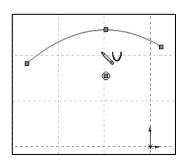
Create a Parabola sketch.

- 1. Create a **New** part in SolidWorks. Use the default ANSI, IPS Part template.
- 2. Right-click **Front Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** <sup>反</sup> from the Context toolbar.
- 4. Click the **Parabola** U Sketch tool from the Consolidated Sketch toolbar. The Parabola icon is displayed on the mouse pointer.





- 5. Click a **position** in the Graphics window to locate the focus of your parabola.
- 6. Drag to **enlarge** the parabola. The parabola is outlined.
- 7. Click on the **parabola** and drag to define the extent of the curve. The Parabola PropertyManager is displayed.
- 8. Click **OK I** from the Parabola PropertyManager.
- 9. **Rebuild** the model.
- 10. Close the model.



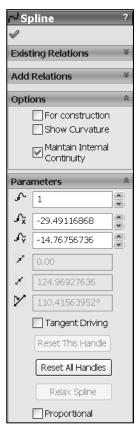
## **Spline Sketch Entity**

The Spline Sketch entity of tool provides the ability to create a profile that utilizes a complex curve. This complex curve is called a Spline, (Non-uniform Rational B-Spline or NURB). Create a spline with control points. With spline control points, you can:

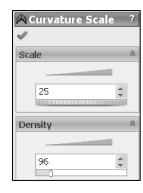
- Use spline points as handles to pull the spline into the shape you want.
- Add dimensions between spline points or between spline points and other entities.
- Add relations to spline points.

The 2D Spline PropertyManager provides the following selections:

- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity. Example: Under Defined, Fully Defined, etc.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.
- *Options*. The Options box provides the following selection:



- **For construction**. Not selected by default. Converts the selected entity to construction geometry.
- Show Curvature. Not selected by default. Provides the ability to control the Scale and Density of the curvature. Displays the Curvature of the spline in the Graphics window
- Raised degree. Only available with splines that include curvature handles at each end. Raises or lowers the degree of the spline. You can also adjust the degrees by dragging the handles.
- **Standard**. Only available with splines that include curvature handles at each end. Displays when you first create the spline or if Raised degree is cleared.
- Maintain Internal Continuity. Selected by default.
- *Parameters*. Provides the ability to specify the appropriate combination of parameters. The available parameters are:
  - **Spline Point Number**. Highlights your selected spline point in the Graphics window.
  - **X Coordinate**. Specifies the x coordinate of your spline point.
  - Y Coordinate. Specifies the y coordinate of your spline point.
  - Radius of Curvature. Controls the radius of curvature at any spline point. This option is only displayed if you select the Add Curvature Control option from the Spline toolbar, and add a curvature pointer to the spline.
  - **Curvature**. Displays the degree of curvature at the point where the curvature control was added. This option is only displayed if you add a curvature pointer to the spline.
  - **Tangent Weighting1**. Controls the left tangency vector by modifying the spline's curvature at the spline point.
  - **Tangent Weighting 2**. Controls the right tangency vector by modifying the spline's curvature at the spline point.
  - **Tangent Radial Direction**. Controls the tangency direction by modifying the spline's angle of inclination relative to the X, Y or Z axis.



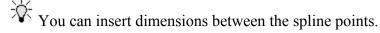
- **Tangent Polar Direction**. Controls the elevation angle of the tangent vector with respect to a plane placed at a point perpendicular to a spline point. This is only for the 3D Spline PropertyManager.
- **Tangent Driving**. Enables spline control by using the Tangent Magnitude option and the Tangent Radial Direction option.
- Reset This Handle. Returns the selected spline handle to the initial state.
- Reset All Handles. Returns the spline handles to their initial state.
- **Relax Spline**. Sketch your spline and display the control polygon. You can drag any node on the control polygon to change shape. If your dragging results in a spline which is not smooth, re-select the spline to display the PropertyManager. Click the Relax Spline selection under the Parameters option. This will reparameterize or smooth the shape of your spline.
- **Proportional**. Retains the spline shape when you drag the spline.

## Spline toolbar

Use the tools located on the Spline toolbar to control properties of a sketched spline. The Spline toolbar provides the following tools:



- Add Tangency Control. The Add Tangency Control tool adds a tangency control handle. Drag the control handle along the spline and position it to control the tangency at the selected point.
- *Add Curvature Control*. The Add Curvature Control tool adds a curvature control handle. Drag the control handle along the spline and position the control handle to control the spline shape at the selected point.
- *Insert Spline Point*. The Insert Spline Point tool adds a point to the spline. Drag spline points to reshape the spline.



- *Simplify Spline*. The Simplify Spline tool reduces the number of points in the spline. This function improves the performance in the model for complex spline curves.
- *Fit Spline*. The Fit Spline tool adds a spline based on the selected sketch entities and edges.

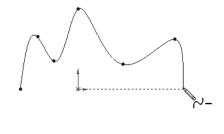
- Show Spline Handles. The Show Spline Handles tool of displays all handles of the selected spline in the Graphic window. Use the spline handles to reshape the spline.
- *Show Inflection Points*. The Show Inflection Points tool \* displays all points where the concavity of a selected spline changes.
- **Show Minimum Radius**. The Show Minimum Radius tool Adisplays the measurement of the smallest radius in the selected spline.
- *Show Curvature Combs*. The Show Curvature Combs tool A displays the scalable curvature combs which visually enhances the curves of your selected spline.

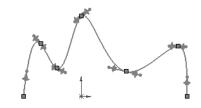
### Tutorial: Spline 4-1

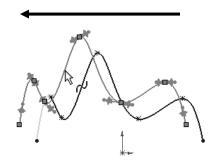
Create a 2D Spline sketch.

- 1. Create a **New** part. Use the default ANSI, IPS Part template.
- 2. Right-click **Right Plane** from the FeatureManager. This is your Sketch plane.
- 3. Click **Sketch** <sup>□</sup> from the Context toolbar.
- 4. Click the **Spline** ∼ Sketch tool. The spline icon is displayed on the mouse pointer.
- 5. Create a **seven point control** spline as illustrated. Do not select the origin. The Spline PropertyManager is displayed.
- 6. Right-click **End spline** on the last control point.
- 7. Exit the Spline tool  $\sim$ .
- 8. Click and drag the **spline** from left to right. Do not select a control or handle. The spline moves without changing its shape.
- 9. Click **OK** ✓ from the Spline PropertyManager.
- 10. **Rebuild 9** the model. View the results.
- 11. Close the model.









Spline handles are displayed by default. To hide or display spline handles, click the Show Spline Handles tool from the Spline toolbar or click Tools > Spline Tools > Show Spline Handles.

#### Tutorial: 2D Spline 4-2

Dimension a 2D Spline handle.

- 1. Open **2D Spline 4-2** from the SolidWorks 2010 folder.
- 2. Edit Sketch1.

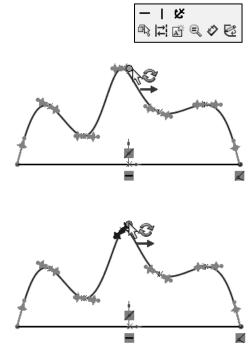
Use the Smart Dimension tool to dimension the spline handles. Display the handles.

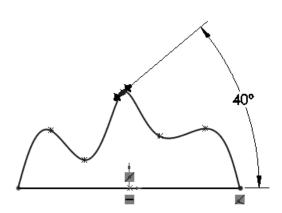
- 3. Click the **Spline** in the Graphics window. The Spline PropertyManager is displayed. Locate the pointer on the top handle. The rotate icon is displayed.
- 4. Click the top handle tip.
- 5. **Rotate** the handle upwards as illustrated to create a Tangent Driving.
- 6. Right-click **Smart Dimension** ❖ from the Context toolbar.

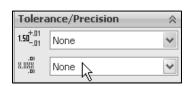
Create a Tangent Radial dimension.

- 7. Click the handle arrow tip.
- 8. Click the **horizontal** line.
- 9. Enter **40**deg.
- 10. Set **precision** to none.
- 11. Click **OK** ✓ from the Dimension PropertyManager.
- 12. **Rebuild 9** the model. View the results.
- 13. Close the model.

For a Tangent Magnitude select the arrow tip on the handle to add the dimension.



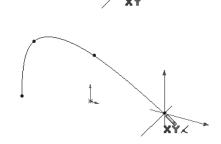




### Tutorial: 3D Spline 4-1

Create a 3D Spline part.

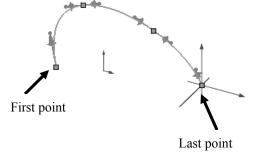
- 1. Create a New part. Use the default ANSI Part template.
- 2. Click **Insert** ➤ **3D Sketch** from the Menu bar menu.
- 3. Click the **Spline**  $\sim$  Sketch tool.
- 4. Click a **location** in the Graphics window to place the first spline point. Each time you click a different location, the space handle is displayed to help you sketch on a different plane.





Press the **Tab** key to change planes.

- 5. Click **three** additional locations as illustrated. The Spline PropertyManager is displayed.
- 6. Right-click End Spline.
- 7. Click **Spline**  $\sim$  from the Sketch toolbar to exit the sketch tool.
- 8. Click **OK** ✓ from the Spline PropertyManager.
- 9. Exit the 3D Sketch. 3DSketch1 is created and is displayed in the FeatureManager.
- 10. **Close** the sketch.



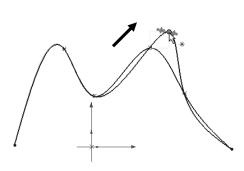
### Tutorial: 3D Spline 4-2

Edit a 3D spline using the current elements.

- 1. Open **3D Spline 4-2** from the SolidWorks 2010 folder.
- 2. Edit 3DSketch1.
- 3. Click the **Spline** in the Graphics window. The Spline PropertyManager is displayed.

Modify the Spline shape using the click and drag method on a control point.

4. Click a **spline control point** and drag it upward. The Point PropertyManager is displayed. You modified the Spline shape.



Modify the Spline shape using the X, Y and Z coordinates method on a control point.

- 5. Click a **spline point** as illustrated. The Point PropertyManager is displayed.
- 6. Set values for **X**, **Y**, and **Z** coordinates from the Point PropertyManager. You modified the Spline shape.

Modify the Spline shape using the click and drag method on a handle.

- 7. Click a **spline handle** as illustrated.
- 8. Drag the selected **spline handle** to control the tangency vector by modifying the spline's degree of curvature at the spline point. The Spline PropertyManager is displayed.

Reset the handle to the original location.

9. Click the **Reset This Handle** option. All values relative to the selected handle return to their original value.

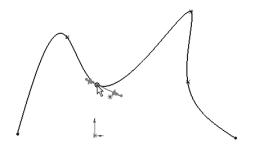
Move the spline.

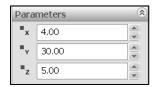
- 10. Check the **Proportional** box.
- 11. Click and drag the **spline** from left to right. Do not select a control point. As the spline is moved, it retains its shape.
- 12. Click **OK** ✓ from the Spline PropertyManager.
- 13. Exit the 3D Sketch. View the results.
- 14. Close the model.

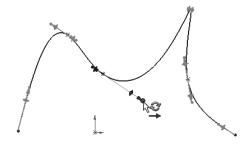
#### Tutorial: 3D Spline 4-3

Add new elements to a 3D Spline.

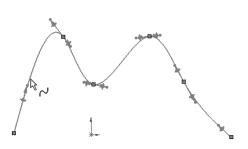
- 1. Open **3D Spline 4-3** from the SolidWorks 2010 folder.
- 2. Edit 3DSketch1.
- 3. Click the **spline** from the Graphics window. The Spline PropertyManager is displayed.







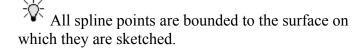




- 4. Click the **Add Tangency Control** tool from the Spline toolbar.
- 5. Drag to **place** the handle as illustrated.
- 6. Click a **position** for the handle.
- 7. Click **OK** ✓ from the Spline PropertyManager.
- 8. **Exit** the 3D Sketch. View the results.
- 9. **Close** the model.

## **Spline on Surface Entity**

The Spline on Surface entity tool provides the ability to sketch splines on various surfaces. Splines sketched on surfaces include standard spline attributes, as well as the capabilities to add and drag points along the surface and to generate a preview that is automatically smoothed through the points.

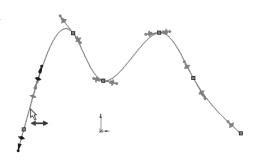


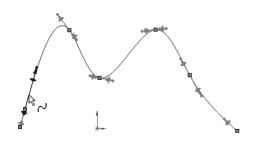
### Tutorial: Spline on Surface 4-1

Create a Closed Spline on Surface feature.

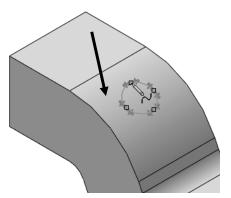
- 1. Open **Spline on Surface 4-1** from the SolidWorks 2010 folder.
- 2. Click the **top left face** as illustrated.
- 3. Click the **Spline on Surface** Sketch tool.

  The spline icon is displayed on the mouse pointer.
- 4. Create a **five point closed spline** as illustrated.
- 5. Click **Spline on Surface** to close the sketch tool.
- 6. Click the **Extruded Boss/Base** Features tool. The Boss-Extrude PropertyManager is displayed.



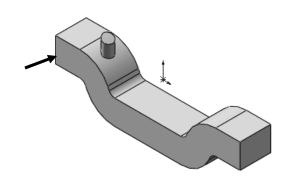






- 7. Click the **left vertical line** as illustrated for Direction 1
- 8. Enter **10**mm for Depth.
- Click OK 

  from the Boss-Extrude
  PropertyManager. Boss-Extrude1 is
  displayed. View the results in the Graphics
  window.
- 10 **Close** the model



### **Equation Driven Curve**

The Equation Driven Curve tool is a 2D sketch spline driven by an equation. This Sketch entity provides the ability to create a curve by specifying the equations that defines the curve. Equations defining a curve specify Y as a function of X. You can use any function that is supported in the Equations dialog box.

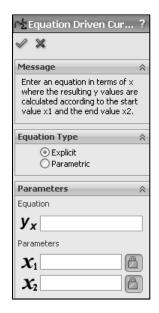
The Equation Driven Curve entity uses the Equation Driven Curve PropertyManager. The PropertyManager provides the following selections:

- *Equation Type*. There are equation types available: *Explicit* and *Parametric*.
- *Parameters*. The Parameters box provides the following options:
  - **Equation**. Provides the ability to enter an equation as a function of X. If you enter an equation that can't be resolved, the text color is displayed in red.
  - **Parameters**. Provides the ability to enter the start and end X value of the equation.
  - **Transform**. Provides the ability to enter the translation of X, Y and angle for the curve.

#### Tutorial: Equation Driven Curve 4-1

Create an Equation Driven Curve.

- 1. Create a **New** part. Use the default ANSI, IPS Part template. Right-click **Front Plane** from the FeatureManager.
- 2. Click **Sketch** from the Context toolbar. The Sketch toolbar is displayed.

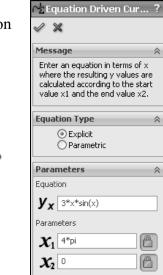




3. Click the **Equation Driven Curve** Sketch tool. The Equation Driven Curve PropertyManager is displayed.

Specify the equation that defines the sketch. Note: Y is a function of X.

- 4. Enter: **3**\***x**\***sin**(**x**) as illustrated in the Equation box.
- 5. Enter **0** for the start point as illustrated.
- 6. Enter **4\*pi** for the end point. Note: You can fix the end points of the curve by applying the Fix tool.
- 7. Click **OK** of from Equation Driven Curve PropertyManager. View the created curve. Note click the curve in the Graphics window to edit the Parameters of the curve.
- 8. Click **Exit Sketch**. View the results. **Close** the model.



Use regular mathematical notation and order of operations to write an equation. X1 and X2 are for the beginning and end of the curve. Use the transform options at the bottom of the PropertyManager to move the entire curve in X, Y or rotation. To specify X=f(Y) instead of Y=f(x), use a 90 degree transform.

## **Point Sketch Entity**

The Point Sketch entity \* tool provides the ability to insert points in your sketches and drawings. To modify the properties of a point, select the point in an active sketch, and edit the properties in the Point PropertyManager. The Point PropertyManager provides the following selections:

- *Existing Relations*. The Existing Relations box provides the following options:
  - Relations. Displays the automatic relations inferenced during sketching or created manually with the Add Relations tool. The callout in the Graphics window is highlighted when you select a relation in the dialog box. The Information icon in the Existing Relations box displays the sketch status of the selected sketch entity.
- *Add Relations*. Provides the ability to add relations to the selected entity. Displays the relations which are possible for the selected entity.

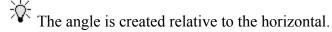


- *Parameters*. Provides the ability to specify the appropriate combination of parameters for your point only is the point is not constrained by relations. The available parameters are:
  - **X Coordinate**. Specifies the x coordinate of your point.
  - Y Coordinate. Specifies the y coordinate of your point.

### **Centerline Sketch Entity**

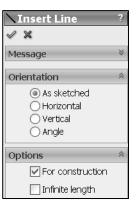
The Centerline Sketch entity tool provides the ability to use centerlines to create symmetrical sketch elements and revolved features, or as construction geometry. The Centerline sketch entity uses the Insert Line PropertyManager. The Insert Line PropertyManager provides the following selections:

- *Orientation*. The Orientation box provides the following options:
  - **As sketched**. Sketch a line in any direction using the click and drag method. Using the click-click method, the As sketched option provides the ability to sketch a line in any direction, and to continue sketching other lines in any direction, until you double-click to end your process.
  - **Horizontal**. Sketch a horizontal line until you release your mouse pointer.
  - **Vertical**. Sketch a vertical line until you release your mouse pointer.
  - **Angle**. Sketch a line at an angle until you release your mouse pointer.



- *Options*. The Options box provides two line types. They are:
  - **For construction**. Selected by default. Converts the selected sketch entity to construction geometry.
  - **Infinite length**. Not selected by default. Creates a line of infinite length which you can later trim in the design process.

Use Construction geometry to assist in creating your sketch entities and geometry that are ultimately incorporated into the part. Construction geometry is ignored when the sketch is used to create a feature. Construction geometry uses the same line style as a centerline.



### **Text Sketch Entity**

The Text Sketch and entity tool provides the ability to sketch text on the face of a part and extrude or cut the text. Text can be inserted on any set of continuous curves or edges. This includes circles or profiles which consist of lines, arcs or splines.

Convert the sketch entities to construction geometry if the curve is a sketch entity, or a set of sketch entities, and your sketch text is in the same sketch as the curve.

The Text sketch entity uses the Sketch Text PropertyManager. The Sketch Text PropertyManager provides the following selections:

- *Curves*. The Curves box provides the following options:
  - **Select Edges, Curves Segment**. Displays the selected curves, edges, sketches, or sketch segments.
- *Text*. The Text box provides the following options:
  - **Text**. Displays the entered text along the selected entity in the Graphics window. If you do not select an entity, the text is displayed horizontally starting at the origin.
  - **Bold Style**. Bold the selected text.
  - **Italic Style**. Italic the selected text.
  - **Rotate Style**. Rotate the selected text.
  - **Left Alignment**. Justify text to the left. Only available for text along an edge, curve or sketch segment.
  - **Center Alignment**. Justify text to the center. Only available for text along an edge, curve or sketch segment.
  - **Right Alignment**. Justify text to the right. Only available for text along an edge, curve or sketch segment.
  - Full Justify Alignment. Justify text. Only available for text along an edge, curve or sketch segment.
  - Flip. Provides the ability to flip the text.

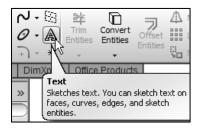


- **Flip Vertical direction and back**. The Flip Vertical option is only available for text along an edge, curve or sketch segment.
- Flip Horizontal direction and back. The Flip Horizontal option is only available for text along an edge, curve or sketch segment.
- Width Factor. Provides the ability to widen each of your characters evenly by a specified percentage. Not available when you select the Use document's font option.
- **Spacing**. Provides the ability to modify the spacing between each character by a specified percentage. Not available when your text is fully justified or when you select the Use document's font option.
- **Use document's font**. Selected by default. Provides the ability to clear the initial font and to choose another font by using the Font option button.
- Font. Provides the ability to choose a font size and style from the Font dialog box

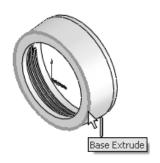
#### Tutorial: Text 4-1

Apply text on a curved part. Use the Sketch Text PropertyManager.

- 1. Open **Text 4-1** from the SolidWorks 2010 folder. The Lens Cap is displayed in the Graphics window.
- 2. Click **Front Plane** from the FeatureManager.
- 3. Click the **Text** A Sketch tool. The Sketch Text PropertyManager is displayed.
- 4. Click **inside** the Text box.
- 5. Type **SolidWorks**. SolidWorks is displayed horizontally in the Graphics window starting at the origin, because you do not select an entity.
- 6. Click the **front edge** of Base Extrude. Edge<1> is displayed in the Curves option box. The SolidWorks text is displayed on the selected edge.
- 7. Uncheck the **Use document font** box.
- 8. Enter **250**% in the Spacing box.
- 9. Click the **Font** Button. The Choose Font dialog box is displayed.
- 10. Select Arial Black, Regular, Point 14.







- 11. Click **OK** from the Choose Font dialog box.
- 12. Click **OK** ✓ from the Sketch Text PropertyManager. Sketch7 is created and is displayed in the FeatureManager. Zoom in on the created text.
- 13. Close the model.

If the curve is a sketch entity, or a set of sketch entities, and the sketch text is in the same sketch as the curve, convert the sketch entities to construction geometry.

## **Plane Sketch Entity**

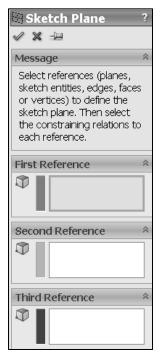
The Plane Sketch entity tool provides the ability for the user to add Reference entities to a 3D sketch. Why? To facilitate sketching and to add relations between sketch entities. Once you add the plane, you need to activate it to display its properties and to create a sketch. The Plane sketch entity uses the Sketch Plane PropertyManager.

The Sketch Plane PropertyManager provides the following selections:

- *First Reference*. Provides the ability to select Reference entities from the FeatureManager or from the Graphics window. Select the constraining relations to each reference. The available relations selection is based on the selected geometry.
  - **Reference Entities**. Displays the selected sketch entity or plane as the reference to position the 3D Sketch plane.
  - **Select a relation**. Select a relation based on the selected geometry.

The available relations displayed under First, Second, and Third References are based on existing geometry.

The new planes in a 3D Sketch are sketch entities, just like lines, arcs, splines, etc.



- **Second Reference**. Provides the ability to select Reference entities from the FeatureManager or from the Graphics window. Select the constraining relations to each reference. The available relations selection is based on the selected geometry.
  - **Reference Entities**. Displays the selected sketch entity or plane as the reference to position the 3D Sketch plane.
  - Select a relation. Selects a relation based on the selected geometry.
- *Third Reference*. Provides the ability to select Reference entities from the FeatureManager or from the Graphics window. Select the constraining relations to each reference. The available relations selection is based on the selected geometry.
  - **Reference Entities**. Displays the selected sketch entity or plane as the reference to position the 3D Sketch plane.
  - **Select a relation**. Selects a relation based on the selected geometry.

With existing geometry, add a plane by referencing the entities that are present. You can use any number of references required to achieve the desired results

#### Tutorial: Sketch Plane 4-1

Add a 3D Sketch plane. Add a plane using references. Select two corner points of a 3D sketch. The corner points of the rectangle reference the position of the 3D sketch plane.

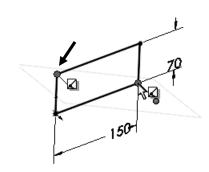
- 1. Open **Sketch Plane 4-1** from the SolidWorks 2010 folder.
- 2. **Edit** 3DSketch1 from the FeatureManager.
- 3. Click **Tools** ➤ **Sketch Entities** ➤ **Plane**. The Sketch Plane PropertyManager is displayed.

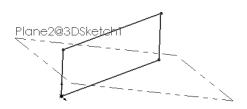
The available relations are displayed in the Sketch Plane PropertyManager under the First, Second and Third Reference. The relations are based on existing geometry.





- 4. Click the **top front corner point** of the rectangle as illustrated. Point3 is displayed in the First Reference box.
- 5. Click the **bottom back corner point** of the rectangle. Point4 is displayed in the Second Reference box.
- 6. Click **OK** ✓ from the Sketch Plane PropertyManager.
- 7. **Rebuild 9** the model. Plane2@3DSketch1 is created and is displayed in the Graphics window.
- 8. **Close** the model.





## **Route Line Sketch Entity**

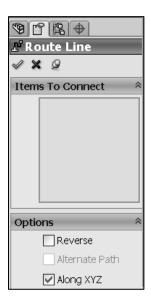
The Route Line Sketch entity tool provides the ability to insert a Route line between faces, circular edges, straight edges, or planar faces. The Route Line Sketch entity is active when you:

- Create an Explode Line Sketch.
- Edit an Explode Line Sketch.
- Select the Route Line tool in a 3D sketch.

The Exploded Line Sketch tool . is a 3D sketch added to an Exploded View in an assembly. The explode lines indicate the relationship between components in the assembly.

The Route Line Sketch entity uses the Route Line PropertyManager. The Route Line PropertyManager provides the following selections:

- *Items To Connect*. The Items To Connect box provides the following option:
  - **Reference entities**. Displays the selected circular edges, faces, straight edges or planar faces to connect with your created route line.
- *Options*. The Options box provides the following selections:
  - **Reverse**. Reverses the direction of your route line. A preview arrow is displayed in the direction of the route line.
  - Alternate Path. Displays an alternate possible path for the route line.
  - Along XYZ. Creates a path parallel to the X, Y and Z axis directions.





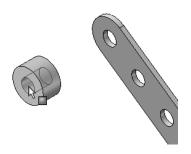
Clear the Along XYZ option to use the shortest route.

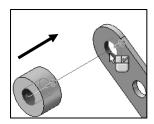
#### Tutorial: Route Line 4-1

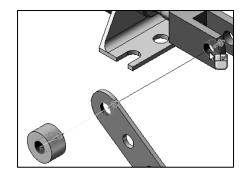
Create an Explode Line sketch using the Route Line Sketch entity.

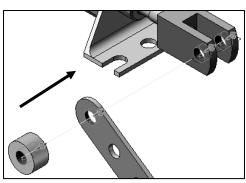
- 1. Open the **Route Line 4-1** assembly from the SolidWorks 2010 folder. The assembly is displayed in an Exploded view.
- 2. Click the **Explode Line Sketch** tool from the Assembly toolbar. The Route Line PropertyManager is displayed.
- 3. Click the inside face of Cut-Extrude1 of Shaft-Collar<1>. The direction arrow points towards the back. If required, check the Reverse direction box. Face<1> @Shaft-Collar-1 is displayed in the Items To Connect box.
- 4. Click the **inside face** of the top hole of Cut-Extrude 1 of the Flatbar < 1 > component. Face<2>@Flatbar-1 is displayed in the Items To Connect box. The arrow points towards the right.
- 5. Click the **inside face** of Cut-Extrude5 of RodClevis<1>. Face<3>@AirCylinder-1is displayed in the Items To Connect box. The Arrow points towards the back.
- 6. Click the **inside face** of the second Cut-Extrude5 feature of RodClevis<1>. Face<4>@ AirCylinder-1 is displayed in the Items To Connect box.
- 7. Click the **inside face** of the top hole of Cut-Extrude 1 of the Flatbar < 2 > component. Face<2>@Flatbar-2 is displayed in the Items To Connect box. The arrow points towards the back.











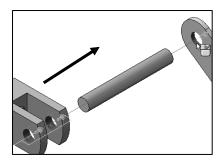
- 8. Click the **inside face** of Cut-Extrude1 of SHAFT-COLLAR<2>. The direction arrow points towards the back. Face<1> @Shaft-Collar<2> is displayed in the Items To Connect box.
- 9. Click **OK** ✓ from the Route Line PropertyManager. View the created Route Line.
- 10. Click **OK** ✓ from the PropertyManager to return to the FeatureManager.
- 11. Press the **f** key to fit the model to the Graphics window.
- 12. Click **Isometric view**. View the results.
- 13. Close the model.

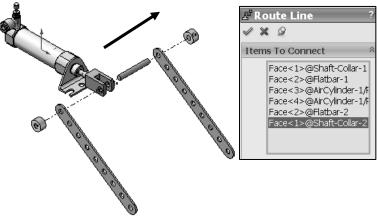
You have the ability to create a Bill of Materials (BOM) in an assembly. The BOM is displayed in the Tables folder of the FeatureManager. You no longer need to create a drawing first. See the Assembly section for additional information.

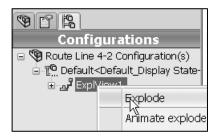
#### Tutorial: Route Line 4-2

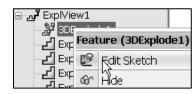
Edit an Explode Line Sketch.

- 1. Open **Route Line 4-2** from the SolidWorks 2010 folder. The Route Line 4-2 Assembly FeatureManager is displayed.
- 2. Click the ConfigurationManager tab.
- 3. Expand Default.
- 4. Right-click **ExplView1** from the ConfigurationManager.
- 5. Click Explode.
- 6. **Expand** ExplView1.









Edit the Explode Line Sketch.

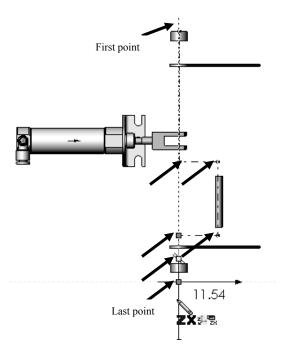
- 7. Right-click **3DExplode1** from the ConfigurationManager.
- 8. Click Edit Sketch.
- 9. Display a **Top** view.
- 10. Click **Centerline** from the Sketch toolbar. The Insert Line PropertyManager is displayed.
- 11. Click the **endpoints** of the Route Line as illustrated.

Create a new path.

- 12. Click a **point** to the right of the Route Line endpoint and over the top of the axle.
- 13. Click a **point** below the axle as illustrated.
- 14. Click a **point** to the left of the axle over the Flatbar.
- 15. Click a **point** below the Flatbar and a **point** above the SHAFT-COLLAR.
- 16. Click a **point** below the Shaft-Collar.

Deselect the Sketch tool.

- 17. Right-click **Select** in the Graphics window.
- 18. **Rebuild** the model. View the results.
- 19. Close the model.



### **Belt/Chain Sketch Entity**

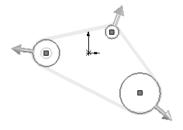
This option provides the ability to create layout sketches for pulleys or sprocket mechanisms. The Belt/Chain feature simulates a cable-pulley mechanism. The Belt/Chain entity uses the Belt/Chain PropertyManager.

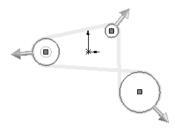
In the past, it was difficult using SolidWorks to effectively model components such as cables, chains, and timing belts due to their flexible motion. The shapes of these items could change over time. This made it difficult to examine the way a belt would interact with two or more pulleys, or a cable system shifts a lever, or crank with a solid assembly model.

The Belt/Chain PropertyManager provides the following selections:

- *Belt Members*. The Belt Members box provides the following options:
  - Pulley Components. Displays the selected arcs or circles for the pulley components.
  - **Up arrow**. Moves the selected pulley component upwards in the displayed order.
  - **Down arrow**. Moves the selected pulley component downward in the displayed order.
  - **Flip belt side**. Changes the side on which the belt is located in the pulley system.
- *Properties*. The Properties box provides the ability to define the following belt conditions. They are:
  - **Driving**. Cleared by default. Provides the ability to calculate the length of your belt. When checked, enter a value if you do not want the system to calculate your belt length. Based on the constraints, one or more of the components may move to adjust for the length of the belt.
  - Use belt thickness. Specifies the thickness value of the belt.







**Engage belt**. Selected by default. Disengages the belt mechanism.



Only circle entities in a block can be selected for a belt member.

Before you use the Belt/Chain sketch entity in an example, review Blocks in general and the Block toolbar.

### **Blocks**

Blocks are a grouping of single or multiple sketch entities. In SolidWorks, the origin of the block is aligned to the orientation of the sketch entity. Previously, blocks inherited their origin location from the Parent sketch. Additional enhancements to Blocks are:

- Modeling pulleys and chain sprockets.
- Modeling cam mechanisms.

Blocks are used in the Belt/Chain sketch entity. You can create blocks from a single or multiple sketch entities.

Why should you use Blocks? Blocks enable you to:

- Create layout sketches using the minimum of dimensions and sketch relations.
- Freeze a subset of sketch entities in a sketch to control as a single entity.
- Manage complicated sketches.
- Edit all instances of a block simultaneously.

You can also use blocks in drawings to conserve drawing items such as standard label positions, notes, etc.

### Blocks toolbar

The Blocks toolbar controls blocks in sketching. The Blocks toolbar provides the following tools:



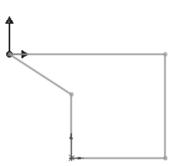
- *Make Block*. The Make Block tool provides the ability to create a new block.
- *Edit Block*. The Edit Block tool provides the ability to add or remove sketch entities and to modify dimensions and relations in your sketch.

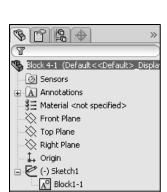
- *Insert Block*. The Insert Block to opposite the ability to add a new block to your sketch or drawing. This option provides the ability to either create multiple instances of existing blocks or to browse for existing blocks.
- *Add/Remove*. The Add/Remove is tool provides the ability to add or remove sketch entities to or from your block.
- *Rebuild*. The Rebuild tool provides the ability to update the parent sketches affected by your block changes.
- *Saves Block*. The Saves Block tool provides the ability to save the block to a file. Adds an .sldblk extension.
- *Explode Block*. The Explode Block tool provides the ability to explode the selected block.
- *Belt/Chain*. The Belt/Chain tool provides the ability to insert a belt.
- Exploding a single instance of your block will only affect that instance of the block.

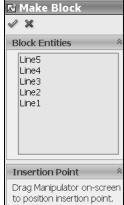
#### Tutorial: Block 4-1

Create a Block using the Blocks toolbar.

- 1. Create a **New** part in SolidWorks. Use the default ANSI Part template.
- 2. Click **Top Plane** from the FeatureManager. This is your Sketch plane.
- 3. Sketch a **closed sketch** using sketch entities as illustrated. The sketch consists of five lines.
- 4. Click Make Block from the Block toolbar or click Tools ➤ Blocks ➤ Make. The Make Block Property Manager is displayed.
- 5. Box-select the **sketch entities** from the Graphics window. The selected sketch entities are is displayed in the Block Entities box.
- 6. Click **OK** ✓ from the Make Block PropertyManager. Note the location of the insertion point. Block1-1 is displayed in the FeatureManager.
- 7. **Rebuild** the model. **Close** the model.







Create a block for a single or combination of multiple sketch entities. Saving each block individually provides you with extensive design flexibility.

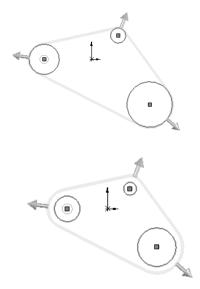
#### Tutorial: Belt-chain 4-1

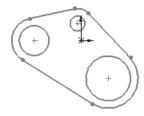
Use the Belt/Chain Sketch entity function. Create a pulley sketch.

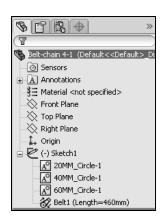
- 1. Open **Belt-chain 4-1** from the SolidWorks 2010 folder. View the three created blocks in the Belt-chain FeatureManager.
- 2. Edit **Sketch1** from the FeatureManager.
- 3. Click **Tools** ➤ **Sketch Entities** ➤ **Belt/Chain**. The Belt/Chain PropertyManager is displayed.
- 4. Select the **three circles** from left to right. The select circles are displayed in the Belt Members dialog box.
- 5. Check the **Driving** box.
- 6. Enter **460**mm for Belt Length.
- 7. Check the **Use belt thickness** box.
- 8. Enter **20**mm for belt thickness.
- 9. Click **OK** ✓ from the Belt/Chain PropertyManager.
- 10. **Expand** Sketch1. Belt1 is created and is displayed in the FeatureManager. The calculated belt length was larger than the belt length entered in the PropertyManager. The system moved the entities to correct for the entered 460mm belt length.
- 11. **Rebuild** the model. View the results.
- 12. Close the model.











# **Summary**

In this chapter, you learned about the available tools to incorporate Design Intent into your sketch, feature, part, assembly and drawing.

Sketching is the foundation of a model. You addressed 2D and 3D sketching and how to recognize the various sketch states: *Fully Defined, Over Defined, Under Defined, No Solution Found and Invalid Solution Found* along with identifying the correct reference plane.

You reviewed the following Sketch Entities; Line, Corner Rectangle, Center Rectangle, 3 Point Corner Rectangle, 3 Point Center Rectangle, Parallelogram, Straight Slot, Centerpoint Straight Slot, 3 Point Arc Slot, Centerpoint Arc Slot, Polygon, Circle, Perimeter Circle, Centerpoint Arc, Tangent Arc, 3 Point Arc, Ellipse, Partial Ellipse, Parabola, Spline, Spline on Surface, Equation Driven Curve, Point, Centerline, Text, Plane, Route line and Belt/Chain.

You utilized and addressed the following toolbars; Block toolbar and Spline toolbar and applied the Instant3D tool.

In Chapter 5, explore and address the Sketch tools, 2D to 2D toolbar, Geometric Relations, Dimensions/Relations toolbar, the DimXpertManager and learn about TolAnalyst.