Autodesk Revit MEP 2014 Fundamentals





Chapter 2

Basic Drawing and Editing Tools

In this chapter you learn how to use the basic drawing and editing tools that apply to almost all types of elements. These tools also include alignment lines, temporary dimensions, snaps, and the Properties palette. You learn how to select elements for editing. You also learn how to move, copy, rotate, mirror, and array elements and how to align elements, split linear elements, trim, extend, and offset elements.

This chapter contains the following topics:

- √ General Drawing Tools
- ✓ Editing Elements
- **✓** Basic Modifying Tools
- ✓ Helpful Editing Tools

2.1 General Drawing Tools

Learning Objectives



Use contextual Ribbon tabs, the Options Bar and Properties as you draw and modify.



Draw elements using draw and pick tools.



Use drawing aids including alignment lines, temporary dimensions and snaps.

When you start a drawing command, the contextual Ribbon, Options Bar, and Properties palette enable you to set up features for each element you are placing in the drawing. As you are drawing, several features called *drawing aids* display, as shown in Figure 2–1. They help create designs quickly and accurately.

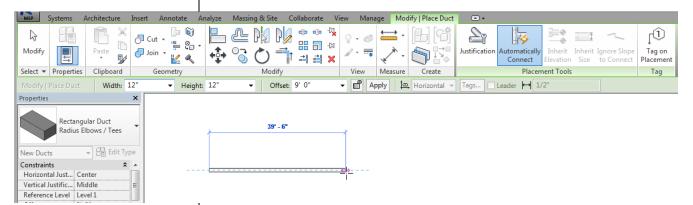


Figure 2-1

Contextual Ribbon

In the Select panel, click

(Modify) to finish the command and return to the main tab at any time.

When you select a command, the Ribbon displays the *Modify* tab with the contextual tools. For example, when you click

(Duct), the *Modify* | *Place Duct* tab opens, as shown in Figure 2–1.

The Modify tools are always displayed to the left of the Ribbon and the contextual tools to the right with a green panel title.

Options Bar

The Options Bar displays the most used options for an element, as shown in Figure 2–2. These options are also typically found in the Properties palette.



Figure 2-2

Properties Palette

The Properties palette displays the current element type in the Type Selector. You can select other types and modify some of the related parameters for the selected object, as shown in Figure 2–3.

Some of the properties parameters are only available when you are editing an element. They are grayed out when you are creating an element.

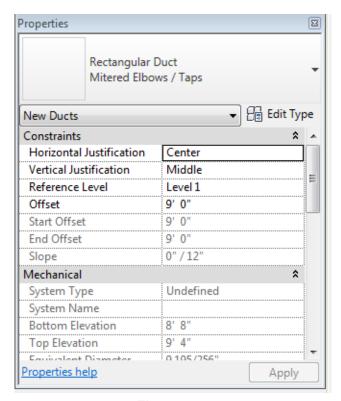


Figure 2–3

Changes in the palette do not take effect until you click or move your cursor away from the palette. If you click in the window, it applies the change but clears the elements.



To dock the palette, drag the titlebar over the titlebar of the Project Browser. ■ The Properties palette can be floated and moved around the interface. You can also dock it on top of the Project Browser and then switch between them using the tabs at the bottom of the palette, as shown in Figure 2–4.

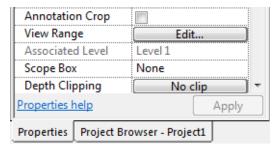


Figure 2-4

If the Properties palette is toggled off, you can toggle it on by clicking (Properties) in the *Modify* tab>Properties panel or by typing **PP**. This is an on/off toggle.

Drawing Aids

As soon as you start drawing in the software, three drawing aids display on the screen: *alignment lines*, *temporary dimensions*, and *snaps*. These are available with most drawing and many modification commands.

Alignment Lines

Dashed *alignment lines* display as soon as you select your first point, as shown in Figure 2–5. They help keep lines horizontal, vertical, or at a specified angle. They also line up with the implied intersections of walls and other elements.

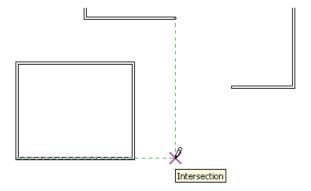


Figure 2-5

■ Hold down <Shift> to force the alignments to be orthogonal.

Angles display at 90, 45, 15, 5, and 1 degree increments. The order of the angle list controls the power level of the snap. For example, the 90 degree angle is most likely to display if you are close to horizontal or vertical.

You can move the cursor to the exact dimension, or place it approximately and then modify the dimension as needed. This enables you to sketch the building and then come back and use the parametric engine to update the model with greater precision.

Dimensions are a powerful tool to help create and annotate the model.

Temporary Dimensions

Along with alignment lines, *temporary dimensions* display as you draw to help place linear elements at the proper length and location, as shown in Figure 2–6.

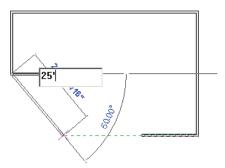


Figure 2–6

- For Imperial measurements (feet and inches), the software understands a default of feet. For example, when you type 4, it assumes 4'-0". To indicate inches, type the inch mark (") after the distance. For a distance such as 4'-6", you can type any of the following: 4'-6", 4'6, 4-6, or 4 6 (the numbers separated by a space).
- The increments displayed for dimensions change as you zoom in closer to the elements. These *dimension snap* increments are for both linear and angular dimensions, and can be set in the Snaps dialog box.
- Temporary dimensions disappear as soon as you finish drawing linear elements. If you want to make them permanent, select the control shown in Figure 2–7.



Figure 2-7

■ The size of the temporary dimensions, in pixels, can be set in the Options dialog box on the *Graphics* tab.

Snaps

Snaps are key points that help you reference existing elements to exact points when drawing, as shown in Figure 2–8.



Figure 2-8

They include *Endpoints*, *Midpoints*, *Nearest*, *Work Plane Grid*, *Quadrants*, *Intersections*, *Centers*, *Perpendicular*, *Tangents*, and *Points*. When you move your cursor over an element, the **Snap** symbol displays. Each snap location type displays with a different symbol.

■ To modify the snap settings, in the *Manage* tab>Settings panel, click (Snaps). This opens the Snaps dialog box, where you can set which snap points are active, as well as the snap distances (for dimension and angular increments). It also shows the keyboard shortcuts for each snap, which you can use to override the automatic snapping.

Hint: Temporarily Overriding Snap Settings

You can use shortcut key combinations (displayed in the Snaps dialog box) or right-click and select **Snap Overrides** to temporarily override snap settings. Temporary overrides only affect a single pick but can be very helpful when there are snaps nearby other than the one you want to use.

Reference Planes

As you develop designs in Autodesk[®] Revit[®] MEP, there are times when you need additional temporary lines to help you define certain locations. You can draw *reference planes* (the dashed lines) to host the height of sinks or to help you define centerlines and paths for ductwork, as shown in Figure 2–9. You can snap to reference planes and they display in associated views.

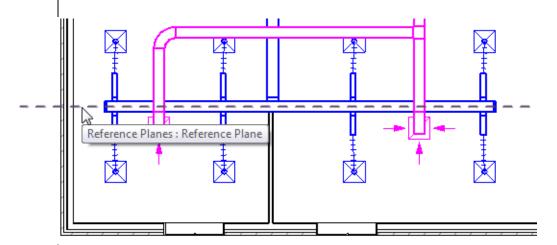


Figure 2-9

How to:

Sketch with Reference Planes

- 1. In the *Systems* tab>Work Plane panel, click (Ref Plane) or type **RP**.
- 2. In the *Modify* | *Place Reference Plane* tab>Draw panel, click (Line) or (Pick Lines).
 - For ✓ (Line) select two points that define the reference plane.
 - For (Pick Lines), select any linear element and a reference plane is created that matches the length of that element.
- 3. Click (Modify) when you have created all of the required reference planes.
- In the Options Bar, the *Offset* field enables you to enter values to draw the reference plane at a specified distance from the selected points. For example, set *Offset* to **10'-0"** and select the end points of an existing wall to create a reference plane 10'-0" away. You can also use *Offset* with **Pick Lines**.
- To change the length of a reference plane, drag the circle at either end.
- You can name reference planes. Select the reference plane and in the *Identity Data* area in Properties, type a name.

Draw Tools

The MEP tools (such as ducts, pipes, and conduit), are strictly straight linear elements that are automatically connected with elbows or tees. However, if you are working with walls, as shown in Figure 2–10, or lines used in details, legends, and schematic drawings, more tools are available. They display in the contextual Ribbon and the tools vary according to the element being drawn.

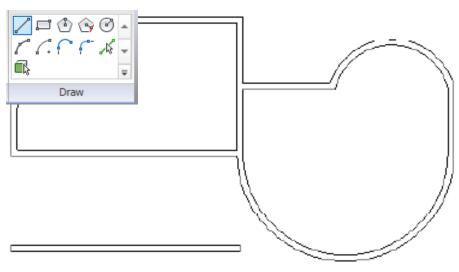


Figure 2-10

■ Two styles of tools are available: one where you *draw* the element using a geometric form, and another where you *pick* an existing element (such as a line, face, or wall) as the basis for the new element's geometry.

How to:

Draw Linear Elements

- 1. Start the command you want to use, such as (Wall).
- 2. In the contextual tab>Draw panel, select a drawing tool, such as (Line), as shown in Figure 2–11. Select points to define the walls using other drawing aids, such as temporary dimensions, alignment lines, and snaps.

You can change from one Draw tool to another in the middle of a command.



Figure 2-11

- You can also select a pick tool, such as (Pick Lines), and select an element. (Pick Face) is only available if you are in a 3D view.
- 3. Click (Modify) to finish the command.

Draw Tools

1	Line	Draws a straight linear element defined by the first and last points. If Chain is enabled, you can continue selecting end points for multiple segments.	
.□	Rectangle	Draws four linear elements defined from two opposing corner points. You can adjust the dimensions after selecting both points.	
Ů	Inscribed Polygon	7,75	
Ŷ	Circumscribed Polygon	Draws a polygon circumscribed around a hypothetical circle with the number of sides specified in the Options Bar.	
3	Circle	Draws a circular linear element defined by a center point and radius.	
	Start-End- Radius Arc	Draws a curved linear element defined by a start, end, and radius of the arc. The outside dimension shown is the included angle of the arc. The inside dimension is the radius.	
6.	Center-ends Arc	Draws a curved linear element defined by a center, radius, and included angle. The selected point of the radius also defines the start point of the arc.	
-	Tangent End Arc	Draws a curved linear element tangent to another element. Select an end point for the first point, but do not select the intersection of two or more elements. Then select a second point based on the included angle of the arc.	
ţ-	Fillet Arc	Draws a curved linear element defined by two other linear elements and a radius. Because it is difficult to select the correct radius by clicking, this command automatically moves to edit mode. Select the dimension and then modify the radius of the fillet.	
₩	Spline	Draws a curved linear element based on selected points. The curve does not actually touch the points (Model and Detail Lines only).	
Ů	Ellipse	Draws an ellipse from a primary and secondary axis (Model and Detail Lines only).	
٥	Partial Ellipse	Draws only one side of the ellipse, like an arc. A partial ellipse also has a primary and secondary axis (Model and Detail Lines only).	

Pick Tools

, \$	Pick Lines	Use this option to select existing linear elements in the project. This is useful when you start the project from an imported 2D drawing.	
	Pick Face	Use this option to select the face of a 3D massing element (walls and 3D views only).	
₩.	Pick Use this option to select an existing wall in the project to be the basis for a new sketch line (floors, ceilings, etc.).		

Draw Options

When you are in Drawing mode, several options display in the Options Bar, as shown in Figure 2–12.



Figure 2-12

- The **Chain** option controls how many segments are drawn in one process. If it is not selected, the **Line** and **Arc** tools only draw one segment at a time. If it is selected, you can continue drawing segments until you select the command again.
- The Offset field enables you to enter values to draw the linear elements at a specified distance from the selected points. For example, set Offset to 10'-0" and select the end points of an existing wall to create a new wall 10'-0" away.
- When using a radial draw tool, you can select the **Radius** option and add a radius in the edit field.
- To draw angled lines, move your cursor to the desired angle shown by the temporary dimensions, and type the distance value. The angle increments shown vary depending on how far in or out the view is zoomed.

Other options display according to the type of element you are drawing.

2.2 Editing Elements

Learning Objectives



Select elements to modify.



Modify elements using the Ribbon, Properties, temporary dimensions, and controls.

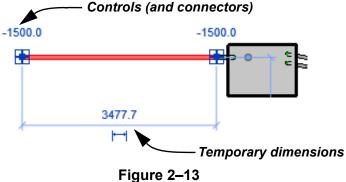


Filter selection sets.

Building design projects typically involve extensive changes to the positions of equipment, ducting, piping, and other elements. The Autodesk® Revit® software was designed to make such

changes easy. (Modify) works with all of the different element types.

- When you select an element during an active command, there are a number of ways to change it, as shown in Figure 2–13:
 - Modify commands and element-specific tools display in the contextual tab in the Ribbon.
 - The Properties palette displays the Type Selector and associated parameters.
 - *Temporary dimensions* enable you to change the element's dimensions.
 - Controls enable you to drag, flip, lock, and rotate the element.
- When you hover your cursor over an element, a tooltip displays information about it.



The Type Selector can also be found in the Modify tab of the Ribbon or on the Quick Access Toolbar.

- Connectors are frequently linked to controls. Therefore, when the control is moved, the connector is moved with it. You should not disconnect systems when moving these controls.
- To delete an element, select it and press <Delete>, right-click and select **Delete**, or click (Delete) in the Modify panel.
- When working with temporary dimensions, the default location of the dimension line might not be where you need it. For example, as shown on the left in Figure 2–14, instead of setting the distance of the selected wall from the center of the left wall, you might want to modify the distance from the grid line. Drag the square control (also called the witness line) to the grid line, as shown on the right in Figure 2–14.

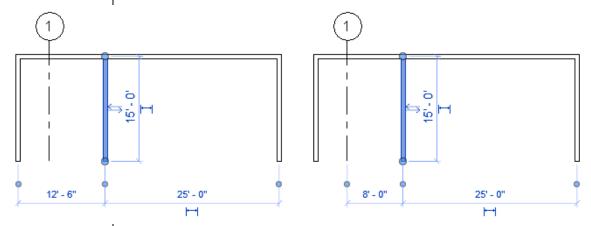


Figure 2-14

- You can click on the square control to move the witness line from one part of the selected element to another or drag it to a new location.
- The new location of a temporary dimension is remembered as long as you are in the same session of the software.

Hint: Nudge

Nudge is a feature that is often overlooked. It enables you to move an element in short increments. When an element is selected, you can press one of the four arrow (direction) keys to move the element in that direction. The snap increments specified in the Snap dialog box determine the distance that is applied each time the arrow keys are pressed, depending how far in or out you are zoomed. This is very useful with annotation elements.

Selecting Elements

You can select elements in several ways:

- To select a single element, place your cursor on the edge of the element and click to select.
- To add another element to a selection set, hold down <Ctrl> and select another item.
- To remove an element from a selection set, hold down <Shift> and select the element.
- If you click and drag the cursor to *window* around elements, you have two selection options, as shown in Figure 2–15. If you drag from left to right, you only select the elements completely inside the window. If you drag from right to left, you select elements both inside and crossing the window.

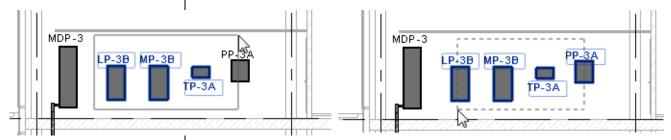


Figure 2-15

- If several elements are on or near each other, press <Tab> to cycle through them before you click. If there are elements that might be linked to each other, such as ducts that are connected, pressing <Tab> selects the chain of elements.
- Press <Ctrl>+<Left Arrow> to reselect the previous selection set. You can also right-click in the drawing window with nothing selected and select Select Previous.
- To select all elements of a specific type, right-click on an element and select **Select All Instances>Visible in View** or **In Entire Project**, as shown in Figure 2–16.



Figure 2-16



Hint: Selection Options

You can control how the software selects specific elements in a project by toggling them on and off on Status Bar or in the expanded **Modify** icon as shown in Figure 2–17.

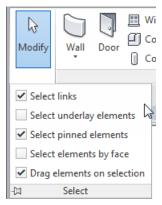


Figure 2-17

- Select links: When toggled on, you can selected linked drawings or Autodesk Revit models. When it is toggled off you cannot select them when using Modify or Move.
- Select underlay elements: When toggled on, you can select underlay elements. When toggled off, you cannot select them when using **Modify** or **Move**.
- Select pinned elements: When toggled on, you can selected pinned elements. When toggled off, you cannot select them when using **Modify** or **Move**.
- Select elements by face: When toggled on you can select elements (such as the floors or walls in an elevation) by selecting the interior face or selecting an edge. When toggled off, you can only select elements by selecting an edge.
- Drag elements on selection: When toggled on, you can hover over an element, select it, and drag it to a new location. When toggled off, the Crossing or Box select mode starts when you press and drag, even if you are on top of an element. Once elements have been selected they can still be dragged to a new location.

Modifying Multiple Elements

When multiple element types are selected, the *Multi-Select* contextual tab opens in the Ribbon, as shown in Figure 2–18. This gives you access to all of the Modify tools, as well as the **Filter** command and tools to create and use selection sets.



Figure 2-18

■ The Properties palette displays tools that are common to all element types if they are available. You can also select just one type and make modifications, as shown in Figure 2–19.

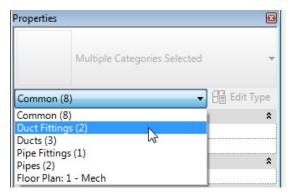
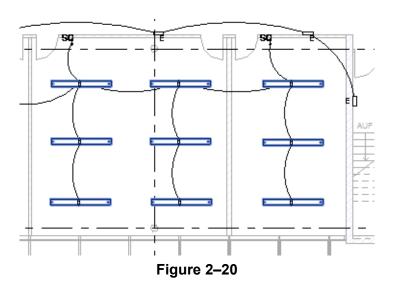


Figure 2-19

Filtering Selection Sets

The **Filter** command enables you to specify the types of elements to select. For example, you might only want to select lighting fixtures, as shown in Figure 2–20.



How to:

Filter a Selection Set

- 1. Select everything in the required area.
- 2. Click (Filter) in the *Modify* | *Multi-Select* tab or in the Status Bar. The Filter dialog box opens, as shown in Figure 2–21.

The Filter dialog box displays all types of elements in the original selection.

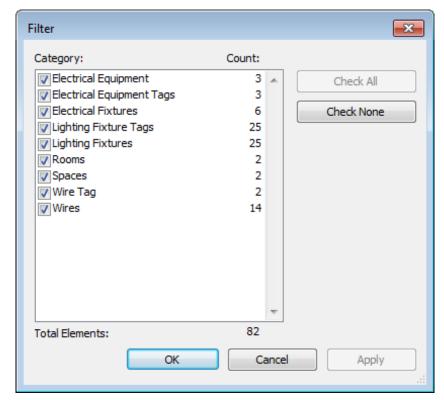


Figure 2-21

- 3. Click to clear all of the options and then select the element types that you want included in the selection.
- 4. Click . The selection set is now limited to the elements you specified.
- In the Status Bar, (Filter) displays how many elements you selected.

Reusing Selection Sets

When multiple elements types are selected you can save the selection set so that it can be reused. For example, a structural column and an architectural column need to move together. Instead of picking each element, create a selection set that you can quickly access as shown in Figure 2–22. You can also edit selection sets to add or remove elements from the set.

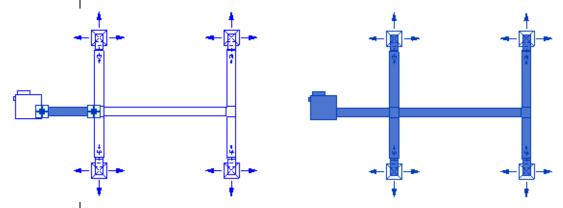


Figure 2-22

Selection sets are a type of filter.

How to:

Save Selection Sets

- 1. Select the elements that you want to include in the selection set.
- 2. In the *Modify* | *Multi-Select* tab>Selection panel, click (Save).
- 3. In the Save Selection dialog box, type a name for the set as shown in Figure 2–23, and click OK.

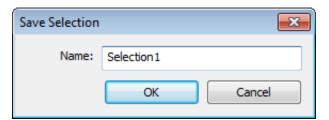


Figure 2-23

How to:

Retrieve Selection Sets

- Select any other elements you might want to use. In the
 Modify | Multi-Select tab>Selection panel, click (Load).
 Alternatively, without any other selection, in the Manage tab>
 Selection panel, click (Load).
- 2. In the Retrieve Filters dialog box (shown in Figure 2–24), select the set that you want to use and click OK.



Figure 2-24

3. The elements are selected and you can continue to select other elements or use the selection.

How to:

Edit Selection Sets

- If elements are selected, in the Modify | Multi-Select tab>
 Selection panel, click (Edit). Alternatively, without any selection, in the Manage tab>Selection panel, click (Edit).
- 2. In the Filters dialog box (shown in Figure 2–25), select the set that you want to edit and click Edit...

Some filters in this dialog box are not selection sets but apply to categories of elements, such as the Interior filter shown in Figure 2–25.

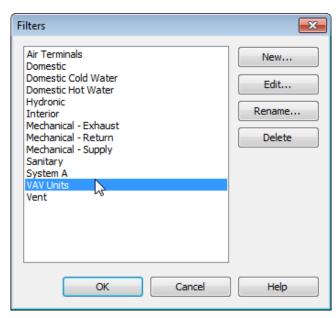


Figure 2-25

■ If you want to modify the name of the Filter, click

Rename...

3. The selection set elements remain black while the rest of the elements are grayed out. The *Edit Selection Set* contextual tab displays as well, as shown in Figure 2–26.

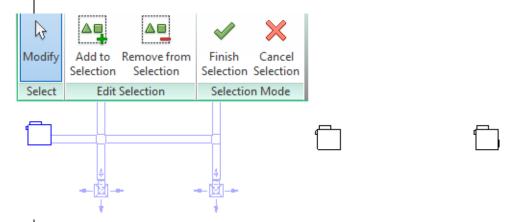


Figure 2-26

- 4. Use (Add to Selection) to select additional elements for the set and (Remove from Selection) to delete elements from the set.
- 5. When you have finished editing, click (Finish Selection).
- 6. In the Filters dialog box, click to finish.

2.3 Basic Modifying Tools

Learning Objectives



Move and copy elements.



Rotate elements around the center or an origin.



Mirror elements by picking an axis or by drawing an axis.



Create Linear and Radial Arrays of elements.

The Autodesk Revit software contains controls and temporary dimensions that enable you to edit elements. Additional modifying tools can be used with individual elements or any selection of elements. They are found in the *Modify* tab>Modify panel, as shown in Figure 2–27, and in contextual tabs.



Figure 2-27

■ The Move, Copy, Rotate, Mirror, and Array commands are covered in this topic. Other tools are covered later.

The **Move** and **Copy** commands enable you to select the element(s) and move or copy them from one place to another. You can use alignment lines, temporary dimensions, and snaps to help place the elements, as shown in Figure 2–28.

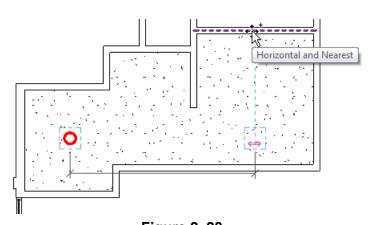


Figure 2–28

You can either select the elements and start the command or start the command, select the elements, and press <Enter> to finish the selection set.

Moving and Copying Elements

How to:

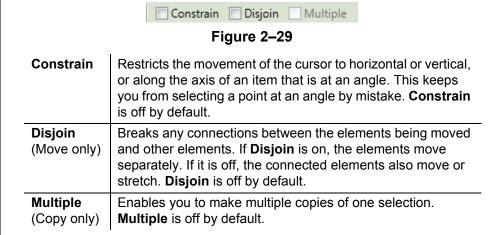
If you click (Move) and hold down <Ctrl>, the elements are copied.

Move or Copy Elements

- 1. Select the elements you want to move or copy.
- 2. In the Modify panel, click (Move) or (Copy). A boundary box displays around the selected elements.
- 3. Select a move start point on or near the element.
- 4. Select a second point. Use alignment lines and temporary dimensions to help place the elements.
- 5. The elements remain highlighted, enabling you to start another command, or press <Esc> to finish.

Move/Copy Elements

The **Move** and **Copy** commands have several options that display in the Options Bar, as shown in Figure 2–29.



■ These commands only work within the current view, not between views or projects. To copy between views or projects, use (Copy to Clipboard) and (Paste).

Hint: Pinning Elements If you do not want elements to be moved, you can them in place, as shown in Figure 2–30. Pinned elements can still be copied. Figure 2–30 Select the element and click (Unpin) to free it.

Rotating Elements

The **Rotate** command enables you to rotate selected elements around a center point or origin. You can use alignment lines, temporary dimensions, and snaps to help specify the center of rotation and the angle. You can also create copies of the element as it is being rotated.

How to:

Rotate Elements

- 1. Select the element(s) you want to rotate.
- 2. In the Modify panel, click (Rotate) or type RO.
- 3. The center of rotation is automatically set to the center of the element or group of elements, as shown on the left in Figure 2–31. To change the center of rotation, as shown on the right in Figure 2–31, use the following:
 - Drag the (Center of Rotation) control to a new point.
 - In the Options Bar, next to *Center of rotation*, click Place and use snaps to move it to a new location.
 - Press the <Spacebar> to select the center of rotation and click to move it to a new location.

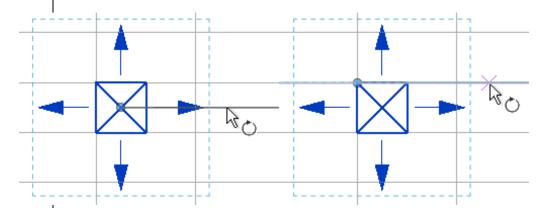


Figure 2-31

- To start the **Rotate** command with an automatic prompt to select the center of rotation, type **R3**.
- 4. In the Options Bar, specify if you want to make a Copy (select **Copy** option), type an angle in the *Angle* field (as shown in Figure 2–32), and press <Enter>. You can also specify the angle on screen.



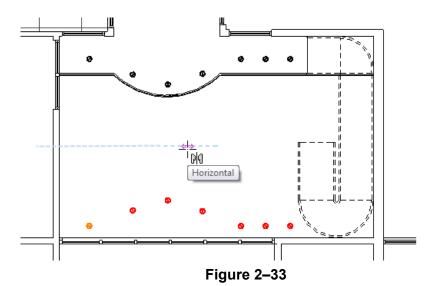
Figure 2-32

To specify the angle on screen, select a point for the **rotate start ray** (the reference line for the rotation angle). Then select a second point, using the temporary dimension to help you set the angle.

Mirroring Elements

- 5. The rotated element(s) remain highlighted, enabling you to start another command, or press <Esc> to finish.
- The **Disjoin** option breaks any connections between the elements being rotated and other elements. If **Disjoin** is on (selected), the elements rotate separately. If it is off (cleared), the connected elements also move or stretch. **Disjoin** is off by default.

The **Mirror** command enables you to mirror elements about an axis defined by a selected element, as shown in Figure 2–33, or by selected points.



How to:

Mirror Elements

- 1. Select the element(s) to mirror.
- 2. In the Modify panel, select the method you want to use:
 - Click (Mirror Pick Axis) or type MM. This prompts you to select an element as the Axis of Reflection (mirror line).
 - Click (Mirror Draw Axis) or type DM. This prompts you to select two points to define the axis about which the elements mirror.
- 3. The new mirrored element(s) remain highlighted, enabling you to start another command, or press <Esc> to finish.

By default, the original elements that were mirrored remain. To delete the original elements, clear the Copy option in the Options Bar.

Hint: Scale

The Autodesk Revit software is designed with full-size elements. Therefore, not much can be scaled. However, you

can use (Scale) in reference planes, images, and imported files from other programs.

Creating Linear and Radial Arrays

The **Array** command creates multiple copies of selected elements in a linear or radial pattern, as shown in Figure 2–34. For example, you can array a row of columns to create a row of evenly spaced columns on a grid, or array a row of parking spaces. The arrayed elements can be grouped or placed as separate elements.

■ A linear array creates a straight line pattern of elements, while a radial array creates a circular pattern around a center point.

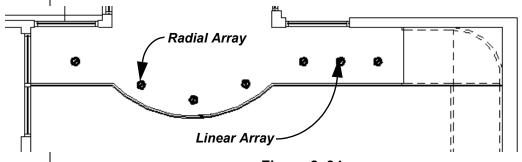


Figure 2-34

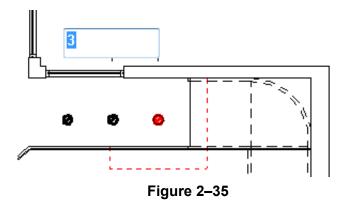
How to:

Create a Linear Array

- 1. Select the element(s) to array.
- 2. In the Modify panel, click (Array).
- 3. In the Options Bar, click (Linear).
- 4. Specify the other options as needed.
- 5. Select a start point and an end point to set the spacing and direction of the array. The array is displayed.

Type a new number or click on the screen to finish the command.

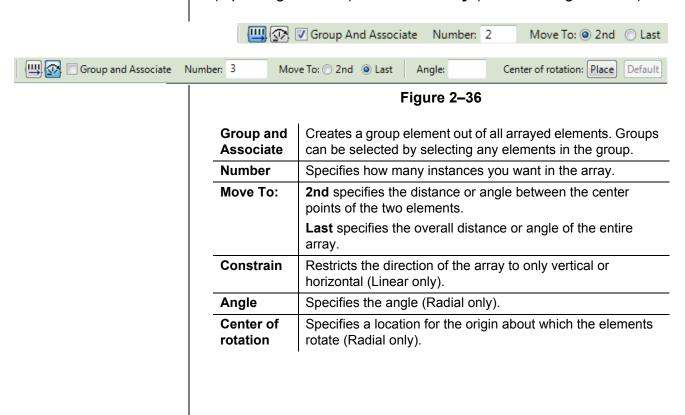
■ If you have the **Group and Associate** option toggled on, you are prompted again for the number of items, as shown in Figure 2–35.



■ To make a linear array in two directions, you need to array one direction first, select the arrayed elements, and then array them again in the other direction.

Array Options

In the Options Bar, set up the **Array** options for **Linear Array** (top of Figure 2–36) or **Radial Array** (bottom of Figure 2–36).



How to:

Create a Radial Array

- 1. Select the element(s) to array.
- 2. In the Modify panel, click (Array).
- 3. In the Options Bar, click (Radial).
- 4. Drag (Center of Rotation) or use Place to the move the center of rotation to the appropriate location, as shown in Figure 2-37.

Remember to set the Center of Rotation control first, because it is easy to forget to move it before specifying the angle.

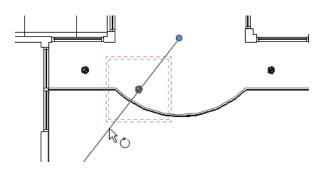


Figure 2-37

- 5. Specify the other options as needed.
- 6. In the Options Bar, type an angle and press <Enter>, or specify the rotation angle by selecting points on the screen.

Modifying Arrays

When you select an element in an array that is created as a group, the associated shape controls and dimensions display, as shown in Figure 2–38. You can modify the number of instances and for radial arrays you can modify the distance to the center.

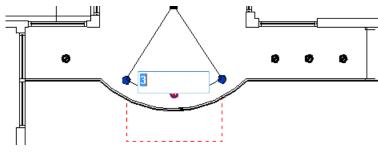


Figure 2-38

To remove only the array constraint on the group, select one of the elements in the group and click (Ungroup) in the Modify contextual tab>Group panel. This only ungroups the array but not the groups created when the array was created. To ungroup all of the elements, select the elements, use

(Filter) to only select the groups, and click 🖳 (Ungroup).

2.4 Helpful Editing Tools

Learning Objective



Use modify tools to align, split, trim, and offset linear elements.

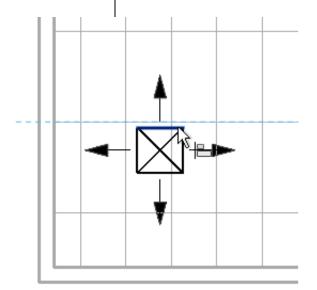
As you work on a project, some additional tools on the *Modify* tab>Modify panel, as shown in Figure 2–39, can help you with placing, modifying, and constraining elements. **Align**, **Split**, **Trim**, and **Offset** can be used with many types of linear elements.



Figure 2-39

Aligning Elements

The **Align** command enables you to line up one element with another. Most Autodesk Revit elements can be aligned. For example, you can line up an air terminal with ceiling grids, as shown in Figure 2–40.



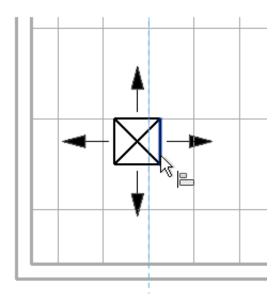


Figure 2-40

How to:

Align Elements

- 1. In the *Modify* tab>Modify panel, click (Align) or type the shortcut **AL**.
- 2. Select a line or point on the element that is going to remain stationary.
- 3. Select a line or point on the element to be aligned. The second element moves into alignment with the first one.
- The Align command works in both plan and elevation views.
- The **Align** command also works in 3D views. Make sure you select the correct component of the elements to align. For example, to line up two windows vertically select the side of the frame of each window. Zoom in if needed.
- You can lock alignments so that the elements move together if either one is moved. Once you have created the alignment, a padlock is displayed. Click on the padlock to lock it, as shown in Figure 2–41.

Locking elements enlarges the size of the project file, so use this option carefully.



- Select the **Multiple Alignment** option to select multiple elements to align with the first element, as shown in Figure 2–42. You can also hold down <Ctrl> to make multiple alignments.
- For walls, you can specify if you want the command to prefer Wall centerlines, Wall faces, Center of core, or Faces of core, as shown in Figure 2–42. The core refers to the structural members of a wall as opposed to facing materials, such as sheetrock.

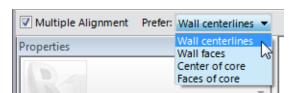
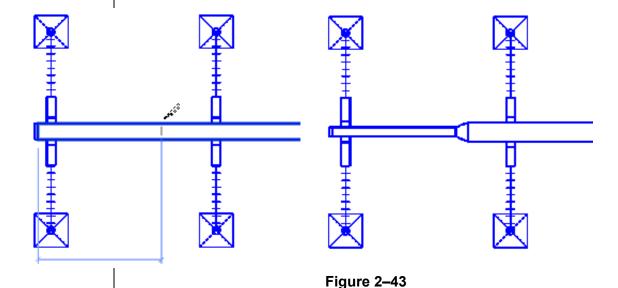


Figure 2-42

Splitting Linear Elements

The **Split** command enables you to break a linear element at a specific point. You can use alignment lines, snaps, and temporary dimensions to help place the split point. After you have split the linear element, you can use other editing commands to modify it, such as changing the type in one section, as shown in Figure 2–43.



■ There are two commands: (Split Element) and (Split with Gap).

How to:

Split Linear Elements

- 1. In the *Modify* tab>Modify panel, click (Split Element) or type the shortcut **SL**.
- 2. In the Options Bar, select or clear the **Delete Inner Segment** option, as needed.
- 3. Move the cursor to the point you want to split and select the point.
- 4. Repeat for any additional split locations.
- 5. Modify the items that were split, as needed.
- The **Delete Inner Segment** option is used when you select two split points along a linear element. When the option is selected, the segment between the two split points is automatically removed.

■ (Split with Gap) splits the linear element at the point you select, as shown in Figure 2–44, but also creates a *Joint Gap* specified in the Options Bar.

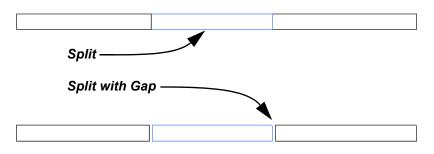


Figure 2-44

Trimming and Extending

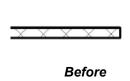
The **Trim** command enables you to either trim or extend linear elements. There are three trim methods: **Trim/Extend to Corner**, **Trim/Extend Single Element**, and **Trim/Extend Multiple Elements**.

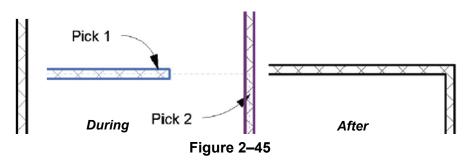
■ When selecting elements to trim, click the part of the element that you want to keep. The opposite part of the line is then trimmed.

How to:

Trim/Extend to Corner

- 1. In the *Modify* tab>Modify panel, click (Trim/Extend to Corner) or type the shortcut **TR**.
- 2. Select the first linear element on the side you want to keep.
- 3. Select the second linear element on the side you want to keep, as shown in Figure 2–45.





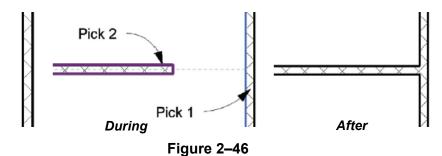
How to:

Trim/Extend a Single Element

- 1. In the *Modify* tab>Modify panel, click [→] (Trim/Extend Single Element).
- 2. Select the cutting or boundary edge.
- 3. Select the linear element to be trimmed or extended, as shown in Figure 2–46.



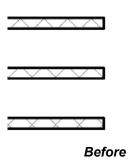
Before



How to:

Trim/Extend Multiple Elements

- 1. In the *Modify* tab>Modify panel, click (Trim/Extend Multiple Elements).
- 2. Select the cutting or boundary edge.
- 3. Select the linear elements that you want to trim or extend. For trimming, select the side you want to keep, as shown in Figure 2–47.



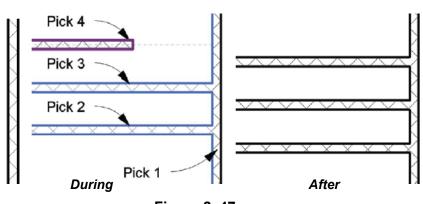


Figure 2-47

You can click in an empty space to clear the selection and select another cutting edge or boundary.

Offsetting Elements

The **Offset** command enables you to create parallel copies of linear elements at a specified distance, as shown in Figure 2–48. Ducts, Pipes, Cable Tray, and Conduit can all be offset.

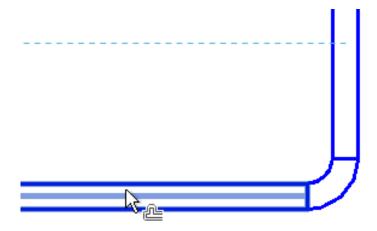


Figure 2-48

The offset distance can be set by typing the distance (**Numerical** method shown in Figure 2–49) or by selecting points on the screen (**Graphical** method).



Figure 2-49

How to:

The **Copy** option (on by default) makes a copy of the element being offset. If this option is off, the **Offset** command moves the element.

Offset using the Numerical Method

- 1. In the *Modify* tab>Modify panel, click (Offset) or type the shortcut **OF**.
- 2. In the Options Bar, select the **Numerical** option.
- 3. In the Options Bar, type the desired distance in the *Offset* field.
- 4. Move the cursor over the element you want to offset. A dashed line previews the offset location. Move the cursor to flip the sides, as needed.
- 5. Click to create the offset.
- 6. Repeat Steps 4 and 5 to offset other elements by the same distance, or to change the distance for another offset.
- 7. Press <Esc> or start another command to finish.

■ With the **Numerical** option, you can select multiple connected elements for offsetting. Hover your cursor over one element and press <Tab> until the required elements are highlighted, as shown in Figure 2–50. Select the elements to offset them. This enables you to offset all of them at once.

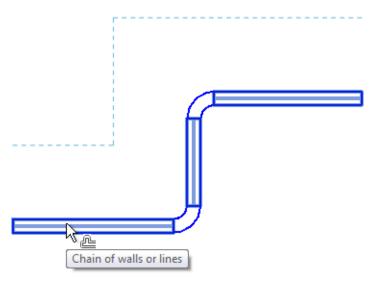


Figure 2-50

How to:

Offset using the Graphical Method

- 1. Start the **Offset** command.
- 2. In the Options Bar, select the **Graphical** option.
- 3. Select the element to offset.
- 4. Select two points that define the distance of the offset and which side to apply it. You can type an override for the temporary dimension for the second point.
- When working with MEP elements (such as ducts), the offset element might not automatically connect to other nearby elements, as shown on the left in Figure 2–51. Drag the end of the new element away from the other element and then back again. It should connect as shown on the right in Figure 2–51.

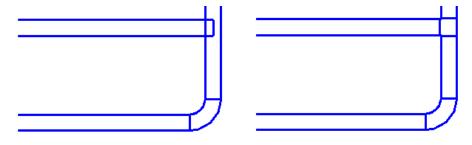


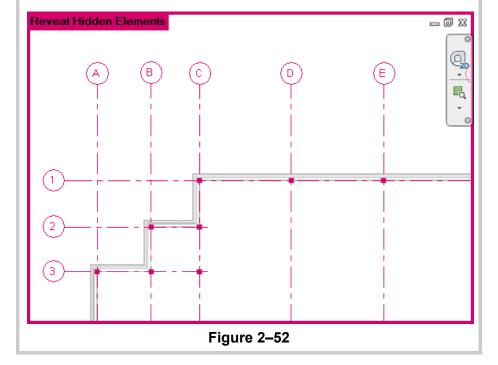
Figure 2-51

Hiding Elements in Views

As you are working, you can hide individual elements or entire categories of elements to clarify the display. They remain hidden until you display them again.

- Select the element(s) you want to hide, right-click, and select **Hide in view>Elements** or **Category**.
- The Elements option hides only the elements you selected, while the Category option hides all elements in that category. For example, you can select one grid line and use Hide in view>Category to hide all of the grid lines.
- Bar, click (Reveal Hidden Elements). The border and any hidden elements are displayed in magenta, while visible elements in the view are grayed out, as shown in Figure 2–52. Select the hidden elements you want to restore, right-click, and select **Unhide in View>Elements** or **Category**, or in the Reveal Hidden Elements contextual

panel, click (Unhide Element) or (Unhide Category).



Practice 2a

Helpful Editing Tools

Learning Objectives



Use various drawing aids to modify the location of elements.



Copy, move, rotate, and align air terminals to match ceiling grids.

Estimated time for completion: 10 minutes

In this practice you will use temporary dimensions, controls, and snaps to modify the location of elements. You will than copy and move elements as well as rotate and align elements. The final version of the project is shown in Figure 2–53.

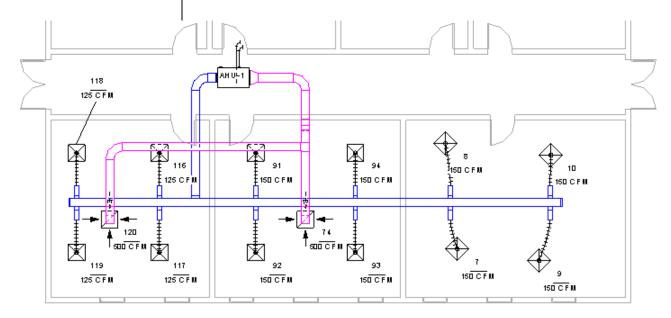
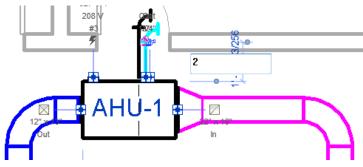


Figure 2-53

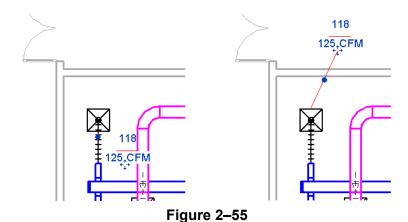
Task 1 - Use temporary dimensions and controls to modify elements.

- 1. Open the project file **Simple-Building.rvt**, found in the *Basics* folder of your class files folder.
- 2. Select the **AHU-1** unit in the hall of the building.

The temporary dimensions work with the walls in this project because they are part of the project, not linked in. 3. Zoom in to the connectors/controls. Select the temporary dimension above the unit and change the *distance* to **2'-0"**, as shown in Figure 2–54.



- Figure 2-54
- 4. The unit moves and the ducts move with it because the connectors control the location of the duct fittings and ducts.
- 5. Pan over to the lower left room in the building. Select the tag that overlaps the ductwork as shown on the left in Figure 2–55.
- 6. In the Options Bar, select **Leader**.
- 7. Use the **Move** control to move the tag outside the room to a position in which it is not overlapping anything as shown on the right in Figure 2–55.



- 8. Zoom out to display the entire building. (Hint: Double-click the mouse wheel.)
- Select the blue horizontal duct and use the Drag control to lengthen the duct so that it reaches into the room on the far right.
- 10. Click in empty space to clear the duct selection.

11. The endcap of the duct did not move, as shown in Figure 2–56. Select and drag it to the endpoint of the duct.

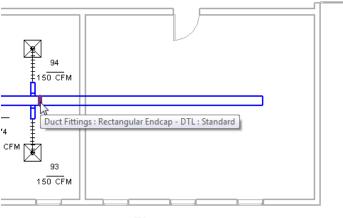


Figure 2-56

- 12. Undo the change in duct length.
- 13. Select the duct endcap.
- 14. In the *Modify* | *Duct Fittings* tab>Modify panel, click (Move).
- 15. For the base point, select the duct endpoint.
- 16. Move it into the other room again. This time the endcap moves and the duct, which has a connector to the endcap, resizes as well.

Task 2 - Copy elements.

1. Select the **Air Terminals** and associated ductwork as shown in Figure 2–57.

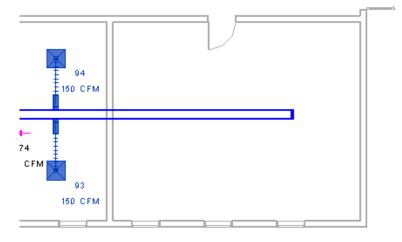


Figure 2–57

Because there is only one type of element selected, the specific type of element is displayed in the contextual tab. Because there is more than one type of element selected the contextual tab displays as Multi-Select.

- 2. In the *Modify* | *Multi-Selec*t tab>Modify panel, click
 - (Copy).
- 3. In the Options Bar, select the **Multiple** option.
- 4. For the base point, select the endpoint of one of the vertical ducts as shown in Figure 2–58.
- 5. Copy the elements into the last room, as shown in Figure 2–58.

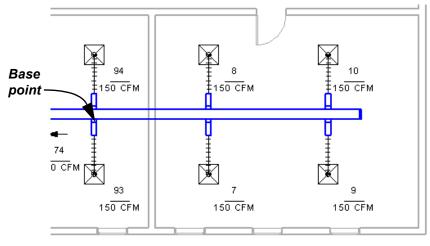


Figure 2-58

6. Press <Esc> twice to end the command.

Task 3 - Align and rotate elements.

- 1. In the Project Browser, open the view **Mechanical>HVAC>** Ceiling Plans: 1- Ceiling Mech.
- 2. The air terminal locations do not match the ceiling grids as shown in Figure 2–59.

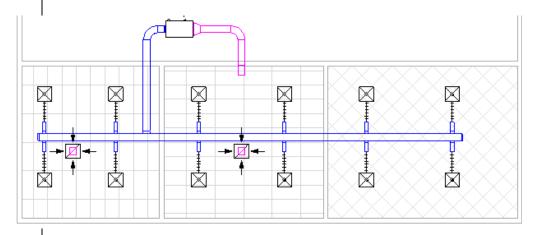
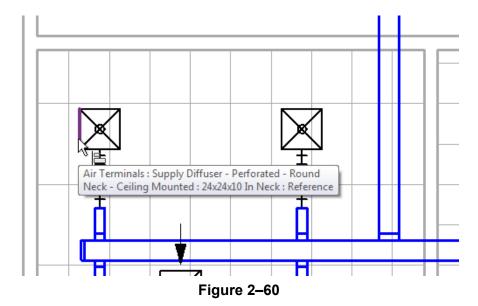


Figure 2-59

- Zoom in on the room to the left.
- 4. In the *Modify* tab>Modify panel, click (Align).
- 5. Select a vertical grid line and then the edge of the air terminal as shown in Figure 2–60. The air terminal now lines up with the vertical pattern of the ceiling grid.



- 6. Repeat the process with the air terminal and the horizontal grid location. Select the edge of the grid line first and then the air terminal.
- 7. Repeat the process in both rooms so that the air terminals line up with the grids shown in Figure 2–61.

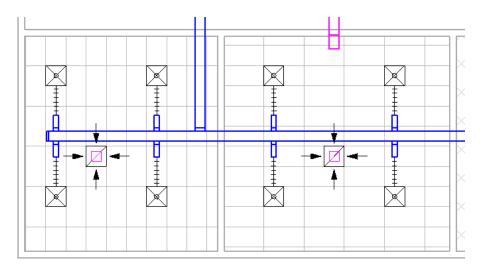
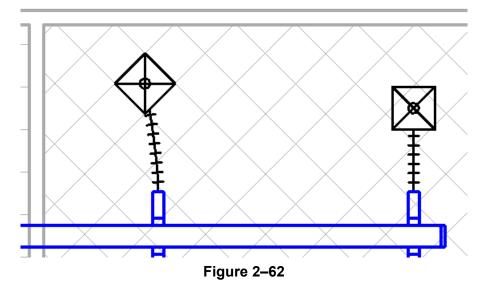


Figure 2-61

8. In the last room the ceiling grid is rotated. In this case you need to rotate the air terminals as well.

- 9. Select one of the air terminals in the room with the rotated ceiling grid.
- 10. In the *Modify* | *Air Terminals* tab>Modify panel, click (Rotate).
- 11. In the Options Bar, set the angle to 45.
- 12. Use the **Align** command to move the air terminal to match the ceiling grid location. First you will select the ceiling grid line and then the edge of the air terminal.
- 13. The flex duct moves with the air terminal as shown Figure 2–62.



- 14. Without rotating the air terminal, click (Align).
- 15. Select a grid line close to one of the other air terminals and then select the edge of the air terminal. The air terminal moves to touch the grid line and also rotates to match the angle of the grid line.
- 16. Finish aligning all of the air terminals in this room. The exact location is up to you.
- 17. Zoom out to display the entire building.

18. Switch to the **Mechanical>HVAC>Floor Plans: 1 - Mech** view. The rotated terminals and flex duct display correctly in this view as well as shown in Figure 2–63.

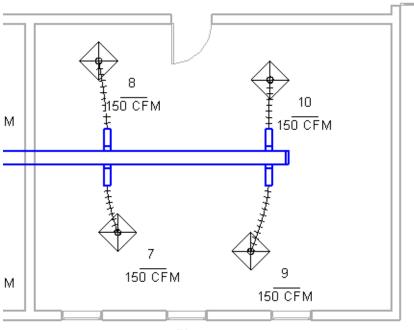


Figure 2-63

- 19. Zoom out to display the entire building.
- 20. Save and close the model.

Chapter Review Questions

- 1. What is the purpose of an alignment line?
 - a. Displays when the new element you are placing or drawing is aligned with the grid system.
 - b. Indicates that the new element you are placing or drawing is aligned with an existing object.
 - c. Displays when the new element you are placing or drawing is aligned with a selected tracking point.
 - d. Indicates that the new element is aligned with true north rather than project north.
- 2. How do you edit a temporary dimension, such as that shown in Figure 2–64, when you are drawing?

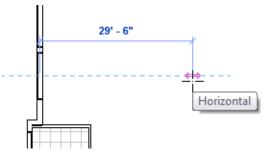


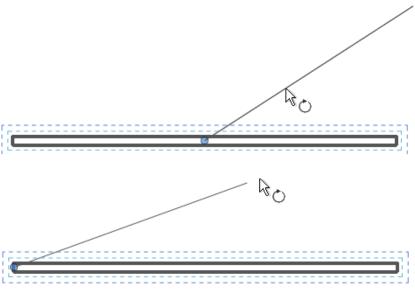
Figure 2-64

- a. Select the temporary dimension and enter a new value.
- b. Type a new value and press <Enter>.
- c. Type a new value in the Distance/Length box in the Options Bar and press <Enter>.
- 3. How do you select only light fixtures in a view?
 - a. In the Family node in the Project Browser, select the *Light Fixture* category.
 - Select one light fixture, right-click and select Select All Instances>Visible in View.
 - c. Select all of the objects in the view and use (Filter) to clear the other categories.
 - d. Select one light fixture, and click (Select Multiple) in the Ribbon.

4. What are the two methods for starting (Move) or



- a. Start the command first and then select the objects, or select the objects and then start the command.
- Start the command from the *Modify* tab, or select the object and then select **Move** or **Copy** from the right-click menu.
- c. Start the command from the *Modify* tab, or select the objects and select **Auto-Move**.
- d. Use the **Move/Copy** command or **Cut/Copy** and **Paste** using the Clipboard.
- 5. Both (Rotate) and (Array) with (Radial) have a center of rotation that defaults to the center of the element or group of elements you have selected. How do you move the center of rotation to another point as shown in Figure 2–65? (Select all that apply.)



- Figure 2-65
- a. Select the center of rotation and drag it to a new location.
- b. In the Options Bar, click Place and select the new point.
- c. In the *Modify* tab> Placement panel, click (Center) and select the new point.
- d. Right-click and select **Snap Overrides>Centers** and select the new point.

- 6. Which editing command would you use to break part of a duct so that you can change the duct type?
 - a. . (Align)
 - b. 🏥 (Split)
 - c. . . (Trim)
 - d. 🏪 (Offset)
- 7. All of the **Trim** commands can also be used to extend elements.
 - a. True
 - b. False
- 8. In the **Mirror** command, how do you remove the original element(s) if you do not want to keep them?
 - a. You must delete them separately from the command.
 - b. Use the **Demolish** tool.
 - c. Clear the **Copy** option in the Options Bar.
 - d. Select the **Delete Original** option in the Options Bar.
- 9. Which editing command do you use if you want two ducts to come together at a corner?
 - a. (Edit Joins)
 - b. (Trim/Extend to Corner)
 - c. (Join Geometry)
 - d. (Edit Profile)

Command Summary

Button	Command	Location
ΔΠ	Add to Selection	■ Ribbon: Edit Selection Set tab>Edit Selection panel
	Array	■ Ribbon: Modify tab>Modify panel> Array
		■ Shortcut: AR
	Сору	■ Ribbon: Modify tab>Modify panel> Copy
		■ Shortcut: CO
Ô	Copy to Clipboard	■ Ribbon: Modify tab>Clipboard panel> Copy to Clipboard
		■ Shortcut: <ctrl>+<c></c></ctrl>
*\>	Drag elements	■ Status Bar
r.Q.	on selection	■ Expanded Select panel
×	Delete	■ Ribbon: Modify tab>Modify panel> Delete
		■ Shortcut: DE
	Edit (Selection)	■ Ribbon: Modify Multi-Select tab> Selection panel or Manage tab> Selection panel
7	Filter	■ Ribbon: Modify Multi-Select tab> Filter panel>Filter
		■ Status Bar
Δ0	Load (Selection)	■ Ribbon: Modify Multi-Select tab> Selection panel or Manage tab> Selection panel
P	Mirror - Draw Axis	■ Ribbon: Modify tab>Modify panel> Mirror
		■ Shortcut: DM
D ¹ 2	Mirror - Pick Axis	■ Ribbon: Modify tab>Modify panel> Mirror
		■ Shortcut: MM
+• ••	Move	■ Ribbon: Modify tab>Modify panel> Move
		■ Shortcut: MV
	Paste	■ Ribbon : <i>Modify</i> tab>Clipboard panel> Paste
		■ Shortcut: <ctrl>+<v></v></ctrl>
- <u>L</u>	Pin	■ Ribbon: Modify tab>Modify panel> Pin
		■ Shortcut: PN
4	Remove from Selection	■ Ribbon: Edit Selection Set tab>Edit Selection panel

O	Rotate	■ Ribbon: Modify tab>Modify panel> Rotate
		■ Shortcut: RO
	Save (Selection)	■ Ribbon: Modify Multi-Select tab> Selection panel or Manage tab> Selection panel
	Scale	■ Ribbon: Modify tab>Modify panel> Scale
		■ Shortcut: RE
	Select Elements	■ Status Bar
LAS	By Face	■ Expanded Select panel
P	Select Links	■ Status Bar
MS.		■ Expanded Select panel
馬	Select Pinned	■ Status Bar
745	Elements	■ Expanded Select panel
∠ r €	Select Underlay	■ Status Bar
≥ \$	Elements	■ Expanded Select panel